

Company Number: 01317353

M&O BUSINESS SYSTEMS LIMITED

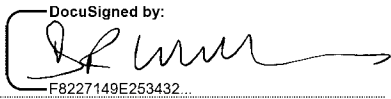
(the "Company")

**STATEMENT OF COMPLIANCE MADE FOR THE PURPOSES OF SECTION 644(5) OF THE
COMPANIES ACT 2006 ON 19 August 2021**

I, the director named below (being the only director of the Company as at the date of this statement), confirm that the solvency statement made by me on 19 August 2021 (the **"Solvency Statement"**) was:

1. made not more than 15 days before the date on which the resolution for reducing share capital (the **"Resolution"**) was passed; and
2. provided to members in accordance with section 642(2) of the Companies Act 2006.

Copies of the Solvency Statement and the Resolution are attached to this statement for identification purposes only.

Signed:  Dated: 19 August 2021
David Williams