

**Solvency statement for the purposes of section 642
and section 643 of the Companies Act 2006**

Company No: 1314650

Name of Company : COOMBE FARM FOODS HOLDINGS LIMITED

Proposal for reduction of share capital

Coombe Farm Foods Holdings Limited ("the Company") is proposing to reduce its share capital from £110,050 divided into 55,025 Ordinary shares of £1 00 each and 55,025 Deferred Shares of £1 00 each to £2 00 divided into 1 Ordinary share of £1 00 and 1 Deferred share of £1 00 each and that such reduction be effected by cancelling and extinguishing 110,048 of the existing issued ordinary and deferred shares of £1 00 each.

Directors' statement

We, Robin Paul Miller and Thomas Alexander Atherton of Claygate House, Littleworth Road, Esher being all the Directors of the Company have formed the opinion for the purposes of section 642 of the Companies Act 2006 that

- (a) as regards the Company's situation at the date of this Statement there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts,
- (b) it is intended to commence the winding up of the Company within twelve months of the date of this Statement and the Company will be able to pay (or otherwise discharge) its debts in full within twelve months of the commencement of the winding up. Should the winding up not be commenced within twelve months of the date of this Statement, the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this Statement, and
- (c) in forming the above opinions we have taken into account all of the Company's liabilities (including any contingent or prospective liabilities)

This Statement is made on 4 JANUARY 2012



R P Miller



T A Atherton

Dated 4 JANUARY 2012



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