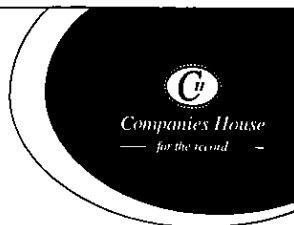


MG01

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Particulars of a mortgage or charge



A fee is payable with this form

We will not accept this form unless you send the correct fee
Please see 'How to pay' on the last page

☒ **What this form is for**
You may use this form to register
particulars of a mortgage or charge
in England and Wales or Northern
Ireland

☐ **What this form is NOT for**
You cannot use this form to reg
particulars of a charge for a Sc
company To do this, please use
form MG01s

TUESDAY



A04 09/10/2012 #106
COMPANIES HOUSE

1	Company details	For official use
Company number	0 1 3 1 2 4 3 4	9 Filing in this form Please complete in typescript or in bold black capitals All fields are mandatory unless specified or indicated by *
Company name in full	ACOUSTIGUIDE LIMITED	
2	Date of creation of charge	
Date of creation	d 0 8 m 1 0 y 2 0 y 1 2	
3	Description	
	Please give a description of the instrument (if any) creating or evidencing the charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'	
Description	FIRST PARTY CHARGE OVER CREDIT BALANCES	
4	Amount secured	
	Please give us details of the amount secured by the mortgage or charge	
Amount secured	all monies from time to time held to the credit of the Debtor by the Bank on any current deposit or other account or accounts which the Debtor may now or hereafter have with the Bank or under any deposit receipt ("the Deposit Monies") with the payment to the Bank on demand of all present future actual or contingent liabilities of the Debtor to the Bank whether incurred solely severally or jointly and all legal or other expenses (on a full indemnity basis) howsoever incurred by the Bank in connection therewith and interest and charges due upon or relating to all advances, indebtedness, liabilities, costs, expenses and other monies until demand or other due date at such respective rates as have been or may from time to time be agreed between the Debtor and the Bank	Continuation page Please use a continuation page if you need to enter more details

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Particulars of a mortgage or charge

5

Mortgagee(s) or person(s) entitled to the charge (if any)

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

Name

BANK LEUMI (UK) PLC

Address

20 STRATFORD PLACE

LONDON

Postcode

W 1 C 1 B G

Name

Address

Postcode

Continuation page

Please use a continuation page if you need to enter more details

6

Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Continuation page

Please use a continuation page if you need to enter more details

Short particulars

the Debtor shall not without the prior written consent of the Bank be entitled to receive withdraw assign charge encumber or otherwise deal with the Deposit Monies unless and until the Bank is satisfied that the liabilities referred to herein shall have been discharged in full to the satisfaction of the Bank

In addition to and independent of any general lien or similar rights to which it may be entitled by operation of law and to any other rights or remedies of the Bank whether under any other provision of this Charge or otherwise the Bank may at any time and without notice to the Debtor (as well before as after making any demand hereunder) combine or consolidate all or any of the Debtor's then existing accounts with the Bank and may combine or consolidate all or any liabilities of the Debtor to the Bank and may direct the set off or transfer to the Bank of any sum or sums standing to the credit of any one or more of such accounts in or towards satisfaction of any of the liabilities of the Debtor to the Bank on any other account or in any other respect

If the Bank receives or is deemed to be affected by notice whether actual or constructive of any subsequent charge or other interest affecting the Deposit Monies the Bank may open a new account or accounts with the Debtor. If the Bank does not open a new account it shall nevertheless be treated as if it had done so at the time when it received or was deemed to have received notice and as from that time all payments made to the Bank shall be credited or treated as having been credited to the new account and shall not operate to reduce the amount for which this Charge is security

A certificate by an officer of the Bank as to the amount for the time being due from the Debtor to the Bank shall be conclusive evidence for all purposes

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Particulars of a mortgage or charge

7

Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered

Commission allowance
or discount

8

Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 870).

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 866). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK).

9

Signature

Please sign the form here

Signature

Signature

X  X

FOR AND ON BEHALF OF BANK LEUMI (UK) PLC

This form must be signed by a person with an interest in the registration of the charge

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Particulars of a mortgage or charge



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name

Company name

Address

Post town

County/Region

Postcode

Country

DX

Telephone



Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☒ The company name and number match the information held on the public Register
- ☒ You have included the original deed with this form
- ☒ You have entered the date the charge was created
- ☒ You have supplied the description of the instrument
- ☒ You have given details of the amount secured by the mortgagee or chargee
- ☒ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☒ You have entered the short particulars of all the property mortgaged or charged
- ☒ You have signed the form
- ☒ You have enclosed the correct fee



Important information

Please note that all information on this form will appear on the public record



How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge

Make cheques or postal orders payable to 'Companies House'



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

MG01 - continuation page

Particulars of a mortgage or charge

6	Short particulars of all the property mortgaged or charged
	Please give the short particulars of the property mortgaged or charged
Short particulars	<p>Where there is more than one person comprised in the term "the Debtor" references to the Debtor shall where the context admits take effect as references to such persons or any of them and where the Debtor is a firm shall include the person or persons from time to time constituting the firm whether or not under the same style or firm name and generally where the context so admits the singular will include the plural</p> <p>A demand or notice hereunder shall be made in writing signed by an officer of the Bank and may be served on the Debtor either personally or by post and shall be deemed to have been received on the day following the day on which it was posted. A demand or notice by post may be addressed to the Debtor at his address or place of business last known to the Bank and a demand or notice so addressed and posted shall be effective notwithstanding that it be returned undelivered and notwithstanding the death of the Debtor</p> <p>If any of the Debtor's liabilities is in different currency from the Deposit Monies charged hereunder the Bank may apply part of the Deposit Monies in purchasing at the Bank's spot rate of exchange an amount in the currency of such liability not exceeding the amount thereof and may also pay out of the Deposit Monies any additional sum which the United Kingdom Government may require the Bank to pay in respect of such currency and apply the currency so purchased in or towards satisfaction of such liability but the Bank shall notify the Debtor of the transfer having been made and of any exchange of currency so effected</p> <p>This document shall be governed by the laws of England and the Debtor irrevocably submits to the non-exclusive jurisdiction of the English Courts</p>



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

**COMPANY NO. 1312434
CHARGE NO. 9**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A FIRST PARTY CHARGE OVER
CREDIT BALANCES DATED 8 OCTOBER 2012 AND CREATED
BY ACOUSTIGUIDE LIMITED FOR SECURING ALL MONIES DUE
OR TO BECOME DUE FROM THE DEBTOR TO BANK LEUMI
(UK) PLC ON ANY ACCOUNT WHATSOEVER UNDER THE
TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING
OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT
TO CHAPTER 1 PART 25 OF THE COMPANIES ACT 2006 ON THE
9 OCTOBER 2012

GIVEN AT COMPANIES HOUSE, CARDIFF THE 12 OCTOBER
2012

P



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES