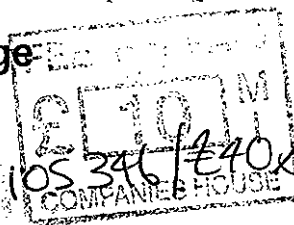




## Particulars of a mortgage or charge

Pursuant to section 395 of the Companies Act 1985



Barc / 105346 / £40K4

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Please complete legibly, preferably in black type or bold block lettering

To the Registrar of Companies

For official use

Company number

10

1311573

Name of company

\* MEDINA POINT INVESTMENTS LIMITED

\*Insert full name of company

Date of creation of the charge

16 JUNE 1999

Description of the instrument (if any) creating or evidencing the charge (note 2)

THIRD PARTY LEGAL CHARGE

Amount secured by the mortgage or charge

SEE ANNEXURE 1

Names and addresses of the mortgagees or persons entitled to the charge

PHOENIX INNS LIMITED of CARMELITE,  
5 VICTORIA EMBANKMENT, BLACKFRIARS,  
LONDON

Postcode ECHY ODX

Presentor's name, address and reference (if any):

MM/2776/1  
Kanter Jules  
33 Margaret Street  
London WIN 8JJFor official use  
Mortgage section

Post room



Time critical reference

Short particulars of all the property mortgaged or charged

see annexure 2

Please do not  
write in  
this margin

Please complete  
legibly, preferably  
in black type or  
bold block  
lettering

Particulars as to commission allowance or discount (note 3)

n/a

Signed Kanter Jules

Date 17 June 1999

On behalf of [company] mortgagee/chargee \*

\*Delete as  
appropriate

## Notes

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
2. A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
3. In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
  - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
  - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

**MEDINAPPOINT INVESTMENTS LIMITED**

**Company Number 1311573**

**Annexure 1 to Form 395 in respect of a third party legal charge**

the amount secured by the mortgage

all money and liabilities which shall for the time being be due owing or incurred to the mortgagee by Nexthalf Limited ("the Principal Debtor") under the terms of "the Obligations".

"The Obligations" are that pursuant to clause 4.3 of an agreement 16 June 1999 between the Mortgagee and the Principal Debtor the Principal Debtor is obligated to pay the sum of three million pounds (plus interest) to the Mortgagee and the Mortgagor has entered into the Third Party Legal Charge by way of security for the Obligations.



**MEDINAPPOINT INVESTMENTS LIMITED**

**Company Number 1311573**

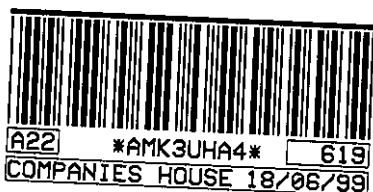
**Annexure 2 to Form 395 in respect of a third party legal charge**

*short particulars of the property charged:*

All that freehold property known as 4-16 (even) Victoria Road, Carlton as the same is registered at HM Land Registry under title number NT337022 ("the Mortgaged Premises");

and

a charge by way of floating security over all moveable plant, machinery implements, utensils, furniture and equipment now or from time to time placed on or used in or about the Mortgaged Premises.



FILE COPY



## CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 01311573

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A THIRD PARTY LEGAL CHARGE DATED THE 16th JUNE 1999 AND CREATED BY MEDINAPPOINT INVESTMENTS LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM BY NEXTHALF LIMITED TO PHOENIX INNS LIMITED PURSUANT TO THE DEED AND THE AGREEMENT DATED 16th JUNE 1999 DEFINED THEREIN WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 18th JUNE 1999.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 23rd JUNE 1999.

Dt  
CJR



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES



C O M P A N I E S   H O U S E