

# Compliance Statement

of the directors of

## Ribbon Holdings No.2 Limited

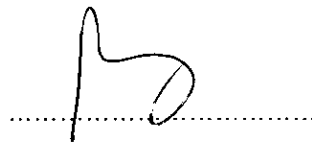
Company number 01295183

(the Company)

Following a special resolution of the Company's sole member (Ribbon Hotels Group (UK) Limited) on 8 June 2017 to reduce the Company's share capital pursuant to section 641(1)(a) of the Companies Act 2006 (the **Act**) (the **Resolution**), we, the directors named below (being all of the directors of the Company as at the date of this statement), confirm that the solvency statement dated 8 June 2017 in relation to the reduction of share capital of the Company was:


- (a) made not more than 15 days before the date on which the Resolution was passed; and
- (b) provided to every eligible member of the Company in accordance with section 642(2) of the Act.

Signed



**Patrick Thomas Mabry**

Dated: 8 June 2017



**Justin Bruce Robinson**

Dated: 8 June 2017



**Simon Michael Teasdale**

Dated: 8 June 2017

