

M

CHFP041

COMPANIES FORM No. 395

Particulars of a mortgage or charge

Pursuant to section 395 of the Companies Act 1985

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge.

Please do not
write in
this margin

Please complete
legibly, preferably
in black type or
bold block
lettering

* Insert full name
of company

To the Registrar of Companies

(Address overleaf - Note 6)

For official use Company number

1289020

Name of company

* CHARLES DAY (STEEL) LIMITED

Date of creation of the charge

5th December 2000

Description of the instrument (if any) creating or evidencing the charge (note 2)

DEED OF CHATTEL MORTGAGE

Amount secured by the mortgage or charge

All monies now or from time to time owing by the Mortgagor to Close Brothers Limited ("CBL") and/or Close Asset Finance Limited ("CAF") (including but not limited to) under the Loan Agreement and that it will discharge all obligations and liabilities from time to time owed or incurred to CBL and/or CAF by the Mortgagor whether before on or after the date of this Deed whether as principal or as surety whether alone or jointly and/or severally whether present or future whether monetary or non-monetary actual or contingent and liquidated or unliquidated

Names and addresses of the mortgagees or persons entitled to the charge

Close Brothers Ltd.
10 Crown Place
London EC2A 4FT

& Close Asset Finance Ltd.
6th Floor Tolworth Tower Ewell Road Tolworth

Postcode KT6 7EL

Presentor's name, address and
reference (if any):

OUVRY GOODMAN & CO
12 HIGH STREET
SUTTON SM1 1HP
DX 56410 SUTTON 1

Time critical reference

For official use
Mortgage section

Post room

A37
COMPANIES HOUSE0526
16/12/00

Com 395-1/2

Short particulars of all the property mortgaged or charged

M/C No. 7 Sep.92 BOC Falcon-Refit 6 Gas Cutting Heads CNC Cantilever M/C
M/C No. 6 Jan.98 Techserve 8 head Portal frame CNC 4.5M Span
M/C No. 5 Serial No. MO177 Oct. 97 Techserve 8 head Portal fram CNC 4.5M Span
M/C No. 4 (Was No. 6) Feb. 95 Techserve 8 head Portal frame CNC 5.5M Span
M/C No. 4 (Was No. 6) Nov. 97 Techserve Refurb and upgrade to 10 Heads
M/C No. 3 (Was No. 5) Jan. 93 Techserve 8 head Portal frame CNC 5.5M Span
M/C No. 2 Oct. 97 Techserve 8 head Portal frame CNC 5.5M Span
M/C No. 1 Mar. 93 Techserve 6 head Portal frame CNC 5.5M Span
M/C No. 1 Mar. 97 Twin Plasma Refit Add Second Plasma head + Refurb

and all existing and future guarantees warranties and servicing and maintenance agreements and all insurances

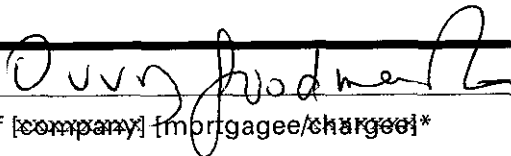
Please do not write in this margin

Please complete legibly, preferably in black type or bold block lettering

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

Particulars as to commission allowance or discount (note 3)

Signed



Date 15th December 2000

On behalf of ~~[company]~~ [mortgagee/chargee]*

*Delete as appropriate

Notes.

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
2. A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
3. In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
5. Cheques and Postal Orders are to be made payable to **Companies House**.
6. The address of the Registrar of Companies is:-
Companies House, Crown Way, Cardiff CF4 3UZ.

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 01289020

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A DEED OF CHATTEL MORTGAGE DATED THE 5th DECEMBER 2000 AND CREATED BY CHARLES DAY (STEELS) LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO CLOSE BROTHERS LIMITED AND CLOSE ASSET FINANCE LIMITED UNDER THE LOAN AGREEMENT WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 16th DECEMBER 2000.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 19th DECEMBER 2000.

LR
DX



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES



C O M P A N I E S H O U S E