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COMPANIES FORM No. 395

**Particulars of a mortgage or charge**

CHWP000

Please do not  
write in  
this margin

Please complete  
legibly, preferably  
in black type, or  
bold block lettering

\* insert full name  
of Company

A fee of £10 is payable to Companies House in respect of  
each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies  
(Address overleaf - Note 6)

For official use

Company number

32

01287461

Name of company

\* Dyfed Steels Limited

Date of creation of the charge

10 June 2002

Description of the instrument (if any) creating or evidencing the charge (note 2)

Chattel Mortgage

Amount secured by the mortgage or charge

See attached rider

Names and addresses of the mortgagees or persons entitled to the charge

HSBC Invoice Finance (UK) Limited of Farncombe Road Worthing West Sussex

Postcode BN11 2BW

Presentor's name address and  
reference (if any) :  
HSBC Legal 14 George Road  
Birmingham B15 1NT (ref JH)  
tel: 0121 455 2747

Time critical reference

For official Use  
Mortgage Section



Short particulars of all the property mortgaged or charged

See attached rider

Please do not  
write in  
this margin

*Please complete  
legibly, preferably  
in black type, or  
bold block lettering*

Particulars as to commission allowance or discount (note 3)

Nil

*A fee of £10 is  
payable to  
Companies House  
in respect of each  
register entry for a  
mortgage or  
charge.  
(See Note 5)*

Signed HBC Legal Date 14 June 2007  
On behalf of [company][mortgagee/chargee]†

† delete as  
appropriate

**Notes**

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
  - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
  - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is:-

**Amount secured by the mortgage or charge (cont.)**

All monies and liabilities which now are or shall at any time hereafter be due owing or incurred to HSBC Invoice Finance (UK) Limited by the Company whether actually or contingently and whether presently or in the future and whether solely or jointly with any other person and whether as principal or surety or in any way whatsoever

**Short particulars of all the property mortgaged or charged (cont.)**

- (i) The items of equipment and/or other chattel(s) described or referred to in the schedule below (collectively called the "mortgaged property" which expression shall include all additions and improvements thereto and replacements thereof from time to time); and
- (ii) all present and future policies of insurance in respect of the mortgaged property and all rights and claims to which the Company is now or may at any time hereafter become entitled in relation to the proceeds thereof

The Chattel Mortgage states that the Company must not without HSBC's prior written consent:

- (a) create or purport to create or permit to subsist over all or any of the mortgaged property any mortgage charge lien pledge or other security other than the Chattel Mortgage; or
- (b) hire lend sell assign or dispose of all or any of the mortgaged property or any right title or interest therein.

**The Schedule referred to above**  
(The mortgaged property)

<b>Description</b>	<b>Serial/registration number(s)</b>
Hydraulic Guillotine 10x 3/8	681104/6
Hydraulic Guillotine (shear) 10x 1/2	715504/5
Press 10x 1/4	723603/3
Guillotine 10x 1/8	727907/1
Addison Forte Bandsaw	2109
Addison Forte Bandsaw	2241
Addison Forte 400	720068
Forte 401	1854
Jubilee Saw	KM 700
Guillotine 4000x6	0640/1317
Lumsden Grinder	94ML/20/111954
Lumsden Grinder	92ML/124/11857
Forte Band Saw	721668
Forte Band Saw	721703
Forte Band Saw	720053
Addison Jubilee Bandsaw	KM700 8146
Universal Punching Machine	
Crane	
Band Sawing Machine	
Profile Cutter	
Drilling Machine	
Guillotine	
Fabricating Racks	
High Pressure Cleaner	
4 Cranes	
Welding Set & Compressor	
Cranes	
Gernie Pressure Washer	
Addison Band Saw	
Cranes & Gantries	
Gantry	
Sundry Equipment	
Roller Conveyor	
Scale	
Crane 5 Ton	
Bar Bending Machine	
Bar Bending Machine	
Binks Bullows Airless Pump	
Shot Blaster	
Rod De-Coiler	
Shearline	
Derv Tank	
Automatic Roller & Shot Blasting Machine	

Falcon "s" Profile Cutter  
Hanock Profile Cutter  
Air Compressor  
Ingersoll Rand Air Compressor  
Binks Bullows Airless Pump  
Checkmate Crane Scale  
Plant etc  
Drilling Crane  
Industrial Space Heaters  
Techno Magnet Lifting Module  
Pressure Cleaner  
2 Checkmate Crane Scales  
Scantech 25/30 Profile Cutter  
Computer Control Equipment

FILE COPY



## CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 01287461

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A CHATTEL MORTGAGE DATED THE 10th JUNE 2002 AND CREATED BY DYFED STEELS LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO HSBC INVOICE FINANCE (UK) LIMITED ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 19th JUNE 2002.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 21st JUNE 2002.

30.



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES



*Companies House*

— for the record —