

# M

COMPANIES FORM No. 395

## Particulars of a mortgage or charge

CHWP000

Please do not  
write in  
this margin

Please complete  
legibly, preferably  
in black type, or  
bold block lettering

\* insert full name  
of Company

A fee of £10 is payable to Companies House in respect of  
each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies  
(Address overleaf - Note 6)

For official use

Company number

30

01287461

Name of company

\* Dyfed Steels Limited

Date of creation of the charge

12 June 2002

Description of the instrument (if any) creating or evidencing the charge (note 2)

Legal Mortgage

Amount secured by the mortgage or charge

See attached rider

Names and addresses of the mortgagees or persons entitled to the charge

HSBC Invoice Finance (UK) Limited of Farncombe Road Worthing West Sussex

Postcode BN11 2BW

Presenter's name address and  
reference (if any) :

HSBC Legal 14 George Road  
Birmingham B15 1NT (ref JH)  
tel: 0121 455 2747

Time critical reference

For official Use  
Mortgage Section

Post room



A17  
COMPANIES HOUSE

\*AD1YMBB\*

0543  
19/06/02

Short particulars of all the property mortgaged or charged

See attached rider

Please do not  
write in  
this margin

*Please complete  
legibly, preferably  
in black type, or  
bold block lettering*

Particulars as to commission allowance or discount (note 3)

Nil

*A fee of £10 is  
payable to  
Companies House  
in respect of each  
register entry for a  
mortgage or  
charge.  
(See Note 5)*

Signed HSBC Legal Date 14 June 2002  
On behalf of ~~[company]~~ [mortgagee/chargee]†

† delete as  
appropriate

## Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
  - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
  - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is:-

**Amount secured by the mortgage or charge (cont.)**

All money and liabilities whatever, whenever and however incurred, whether with or without the Company's knowledge or consent, and whether now or in the future due or becoming due from the Company to HSBC Invoice Finance (UK) Limited ("HSBC")

**Short particulars of all the property mortgaged or charged (cont.)**

- i. Premises on North side of Dafen Inn Row, Dafen Llanelli, Dyfed title numbers WA362805;
- ii. The benefit of all rights, licences, guarantees, rent deposits, contracts, deeds, undertakings and warranties relating to the above mentioned property;
- iii. Any shares or membership rights in a management company for the above mentioned property;
- iv. Any goodwill of any business from time to time carried on at the above mentioned property;
- v. Any rental and other money payable under any lease, licence, or other interest created in respect of the above mentioned property; and
- vi. Any other payments whatever in respect of the above mentioned property, for example, payments from any insurance policy or any compensation money

(together "the Assets").

Clause 6.(b) of the Legal Mortgage states that the Company must not without HSBC's written consent at any time create or allow any other mortgage, charge or burden in relation to the Assets.

Clause 13.(a)(iii) of the Legal Mortgage states that the Company must not without HSBC's written consent create or dispose of (or agree to) any legal estate or interest in the above mentioned property.

FILE COPY



## CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 01287461

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL MORTGAGE DATED THE 12th JUNE 2002 AND CREATED BY DYFED STEELS LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO HSBC INVOICE FINANCE (UK) LIMITED ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 19th JUNE 2002.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 21st JUNE 2002.

*So*



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES



*Companies House*

— for the record —