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COMPANIES FORM No. 395

ACCOUNT RECEIVED

1 SEP. 2001

395

CHWP000

Particulars of a mortgage or charge**A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge.**Please do not
write in
this margin

Pursuant to section 395 of the Companies Act 1985

*Please complete
legibly, preferably
in black type, or
bold block lettering*To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

27

1287461

Name of company

* insert full name
of Company*** DYFED STEELS LIMITED**

Date of creation of the charge

5th September 2001

Description of the instrument (if any) creating or evidencing the charge (note 2)

MORTGAGE

Amount secured by the mortgage or charge

All monetary and liabilities which are now or at any time hereafter be due or owing or incurred by the Mortgagor, present or future, and whether solely or jointly with any other person and whether as principal or surety or in any way whatsoever including (as well after as before any demand made or judgment obtained) interest discount commission and other lawful charges and expenses computed and compounded from time to time in accordance with the terms agreed between the Mortgageor and HSBC Invoice Finance (UK) Ltd relating thereto (if any) and in the absence of any such agreed terms computed and compounded from time to time according to the then current practice of HSBC Invoice Finance (UK) Ltd (but so that interest shall be computed

(See continuation sheet....)

Names and addresses of the mortgagees or persons entitled to the charge

HSBC Invoice Finance (UK) Limited**Farncombe Road, Worthing****West Sussex**Postcode **BN11 2BW**Presenter's name address and
reference (if any)
**HSBC INVOICE FINANCE (UK) LTD
FARNCOMBE ROAD
WORTHING
WEST SUSSEX
BN11 2BW**

Time critical reference

For official Use
Mortgage Section

Post room

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COMPANIES HOUSE0827
11/09/01

at the rate of 3 per centum per annum over the base rate of HSBC Bank Plc from time to time ruling) ("monies & liabilities"). Monies and liabilities shall not include any monies and liabilities arising under a regulated consumer credit agreement falling within part V of the Consumer Credit Act 1974, unless specifically agreed between the Mortgagor and HSBC Invoice Finance (UK) Ltd.

Please complete
legibly, preferably
in black type, or
bold block lettering

The Mortgagor with full title guarantee assigns to HSBC Invoice Finance (UK) Ltd the Policy (as defined in the Mortgage) and all money that may become payable under the Policy absolutely subject to the proviso for redemption contained in clause 5 of the Mortgage.

Please do not
write in
this margin

Please complete
legibly, preferably
in black type, or
bold block lettering

Particulars as to commission allowance or discount (note 3)

None

Signed

Date

7/9/2001

On behalf of [company]/[mortgagee/chargee]†

A fee of £10 is
payable to
Companies House
in respect of each
register entry for a
mortgage or
charge.
(See Note 5)

† delete as
appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is:-

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 01287461

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A MORTGAGE DATED THE 5th SEPTEMBER 2001 AND CREATED BY DYFED STEELS LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO HSBC INVOICE FINANCE (UK) LIMITED ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 11th SEPTEMBER 2001.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 13th SEPTEMBER 2001 .



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES



Companies House

— — for the record — —