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Please do not
write in
this margin

Please complete
legibly, preferably
in black type, or
bold block lettering

* insert full name
of company

§ the copy must be
printed or in some
other form approved
by the registrar

† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

COMPANIES FORM No. 123

**Notice of increase
in nominal capital**

A.16.2

123

Pursuant to section 123 of the Companies Act 1985

To the Registrar of Companies

For official use

Company number

[] [] [] [] [] []

1284934

Name of company

* Tussauds Attractions Limited (formerly Warwick Castle Limited)

gives notice in accordance with section 123 of the above Act that by resolution of the company
dated 8th April 1999 the nominal capital of the company has been

increased by £ 2,500,000 beyond the registered capital of £ 200.00

A copy of the resolution authorising the increase is attached. §

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new
shares have been or are to be issued are as follows:

The authorised share capital of the Company be increased to £2,500,200
by the creation of 2,500,000 ordinary shares of £1.00 each ranking pari passu
in all respects with the existing ordinary shares of £1.00 each in the
capital of the Company.

Please tick here if
continued overleaf



Signed

Terence AustinDesignation † ~~Director~~
SecretaryDate 8th April 1999

Presentor's name, address and
reference (if any):

Dickson Minto W.S.
Royal London House
22/25 Finsbury Square
London
EC2A 1DS

Ref: WCL1.lfd

For official use
General Section

Post/room

