

Company No: 01276383

THE COMPANIES ACT 2006

PRIVATE COMPANY LIMITED BY SHARES

LADYCROFT LIMITED (the "Company")

Statement in Compliance with section 644(5) Companies Act 2006

On 1st February 2024 all the directors of the Company made a solvency statement in accordance with the provisions of section 643 of the Companies Act 2006 (the "**Solvency Statement**").

On 1st February 2024 the Company passed a special resolution pursuant to section 642 of the Companies Act 2006 for reducing its share capital (the "**Resolution**").

We, all the directors of the Company, hereby confirm that the Solvency Statement was:

- (a) made not more than 15 days before the date on which the Resolution was passed; and
- (b) provided to the members in accordance with section 642(2) of the Companies Act 2006, that is, it was submitted to each eligible member at or before the time at which the proposed Resolution was submitted to them.

Made on 1st February 2024 by:



Christopher Ling
Director



Charles Middleton
Director