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COMPANIES FORM No. 395

Particulars of a mortgage or charge

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies

M395 DEBENTURE

.Company number

insert full name

Please complete legibly, preferably in black type, or bold block lettering

ROGER SKINNER (GRAIN) LIMITED

Date of creation of the charge

Name of company

319 March 1988

Description of the instrument (if any) creating or evidencing the charge (note 2)

Single Debenture

Amount secured by the mortgage or charge

All money and liabilities whether certain or contingent which then were or at any time thereafter might be due owing or incurred by the Company to the Bank or for which the Company might be or become liable to the Bank on any current or other account or in any manner whatever (and whether alone or jointly with any other person and in whatever style or name and whether as principal or surety) together with interest to the date of payment commission banking charges and any legal or other costs charges and expenses incurred by the Bank in relation to the Debenture or in enforcing the security thereby created.

Names and addresses of the mortgagees or persons entitled to the charge

LLOYDS BANK PLC

71, LOMBARD STREET

LONDON

Postcode

EC3P 3BS

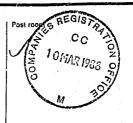
Information Department Northgate, Kingsway Cardia CFI #LD

Presentor's name address and reference (if any):

Bank PLC MOUDY 17 St. Nicholas Street Diss Norfolk IP22 3LA

Time critical reference

For official Use Mortgage Section



Short particulars of all the property mortgaged or charged

First - The forehold and leasehold property (if any) of the Company both present and future including (without prejudice to the generality of the foregoing) the properties (if any) specified in the Schedule to the Debenture and all Duildings and fistures (including trade fistures) fixed plant and machinery from time to tive on any such property and all verdor's liens mortgages charges options agreements and rights titles and interests (whether legal or equitable; in on over land of whatever description both present and futures.

See the second of the present and futures are second or the second of the second of

Particulars as to commission, allowance or discount (note 3)

NIL

Signed (

8.3.88 Date

On behalf of [company][mortgagee/chargee]†

LLOYDS BANK PLC

t delete as appropriate

Notes

- The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on outside the United Kingdom delivery to the negistrar must be effected within 21 days after the date of which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body consent. signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legni charge", etc, as the case may be, should be given.
- In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

Please do not write in this binding margin



Please complete legibly, preferably in black type, or bold block lettering

page 2



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

I hereby certify that a mortgage or charge dated the 3rd March 1988 and created by ROGER SKINNER (GRAIN) LIMITED

for securing all moneys now due, or hereafter to become due, or from time to time accruing due from the company to Lloyds Bank Plc

on any account whatsoever

was registered pursuant to Chapter I Part XII of the Companies Act 1985, on the 10th March 1988

Given under my hand at the Companies Registration Office, Cardiff the $$18\ \text{MAR}$\ 1988$$

No. 1272854

Certificate and instrument received by

Date 233

R. M. GROVES an authorised officer

C.69a