

020292 | 690

363a

*Please complete in typescript,
or in bold black capitals.*

Annual Return

CHFP010

Company Number

1268118

Company Name in full

DB Overseas Holdings Limited

Date of this return

The information in this return is made up to

Day		Month		Year			
2	8	0	2	2	0	0	5

Date of next return

If you wish to make your next return to a date earlier than the anniversary of this return please show the date here. Companies House will then send a form at the appropriate time.

Day		Month		Year			
3	1	0	1	2	0	0	6

Registered Office

Show here the address at the date of this return.

Winchester House, 1 Great Winchester Street

Any change of registered office **must** be notified on form 287.

Post town

County / Region

UK Postcode

London

EC2N 2DB

Principal business activities

Show trade classification code number(s) for the principal activity or activities.

If the code number cannot be determined, give a brief description of principal activity.

Finance and Holding Company



LD4
COMPANIES HOUSE

WLY16W4TJW

0075
28/04/05

When you have completed and signed the form please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ
for companies registered in England and Wales

DX 33050 Cardiff

or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
for companies registered in Scotland

DX 235 Edinburgh

Register of members

If the register of members is not kept at the registered office, state here where it is kept.

5 Throgmorton Avenue

Post town London

County / Region

UK Postcode EC2M 1JH

Register of Debenture holders

If there is a register of debenture holders, or a duplicate of any such register or part of it, which is not kept at the registered office, state where it is kept.

5 Throgmorton Avenue

Post town London

County / Region

UK Postcode EC2M 1JH

Company type

Public limited company

☐

Private company limited by shares

☒

Private company limited by guarantee without share capital

☐

Private company limited by shares exempt under section 30

☐

Private company limited by guarantee exempt under section 30

☐

Private unlimited company with share capital

☐

Private unlimited company without share capital

☐

Please tick the appropriate box

Company Secretary

(Please photocopy this area to provide details of joint secretaries).

Name

* Style / Title

Mr

Forename(s)

Andrew William

Surname

Bartlett

Address

The Old Manor House, Church Street

If a partnership give the names and addresses of the partners or the name of the partnership and office address.

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.

Post town Steeple Bumpstead

County / Region

Suffolk

UK Postcode

CB9 7DG

Country

United Kingdom

Directors

Please list directors in alphabetical order.

Details of new directors must be notified on form 288a

Directors In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name.

Name	* Style / Title	Mr	
	Day	Month	Year
Date of birth	2	5	0 1 1 9 5 9
Forename(s)	Vaughn Eric		
Surname	Harman		
Address	30 Cambridge Road		
Usual residential address must be given. In the case of a corporation, give the registered or principal office address.			
Post town	Teddington		
County / Region	Middlesex	UK Postcode	TW11 8DR
Country	United Kingdom	Nationality	British
Business occupation	Accountant		

* Voluntary details.

Name	* Style / Title	Mr	
	Day	Month	Year
Date of birth	0	7	0 7 1 9 5 5
Forename(s)	David George		
Surname	Penfold		
Address	Porthallow, Frithsden Copse		
Usual residential address must be given. In the case of a corporation, give the registered or principal office address.			
Post town	Nr. Berkhamsted		
County / Region	Hertfordshire	UK Postcode	HP4 2RQ
Country	United Kingdom	Nationality	British
Business occupation	Accountant		

Directors

Please list directors in alphabetical order.

Details of new directors must be notified on form 288a

Directors In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name.

Name * Style / Title Mr

Day Month Year
 Date of birth 0 7 1 1 1 9 6 7

Forename(s) Alistair Charles FairleySurname SmithAddress 38 Lebanon Park

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.

Post town TwickenhamCounty / Region UK Postcode TW1 3DGCountry United Kingdom Nationality BritishBusiness occupation Investment Banker

* Voluntary details.

Name * Style / Title

Day Month Year
 Date of birth

Forename(s) Surname Address

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.

Post town County / Region UK Postcode Country Nationality Business occupation

Issued share capital

Enter details of all the shares in issue at the date of this return.

Class <i>(e.g. Ordinary/Preference)</i>	Number of shares issued	Aggregate Nominal Value <i>(i.e. Number of shares issued multiplied by nominal value per share, or total amount of stock)</i>
ORDINARY	50,000,000	£50,000,000.00
Totals	50,000,000	50,000,000.00

List of past and present shareholders*(use attached schedule where appropriate)*

A full list is required if one was not included with either of the last two returns.

There were no changes in the period

☒

on paper

in another format

A list of changes is enclosed

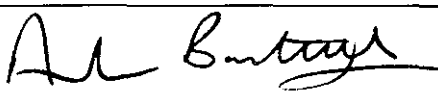
☐☐

A full list of shareholders is enclosed

☒☐**Certificate**

I certify that the information given in this return is true to the best of my knowledge and belief.

Signed



Date

25/04/05

† Please delete as appropriate.

† a director / secretary

When you have signed the return send it with the fee to the Registrar of Companies.

Cheques should be made payable to Companies House.

This return includes

1

continuation sheets.

(enter number)

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Ruth Lacey, Deutsche Bank AG, Winchester House,

1 Great Winchester Street, London, EC2N 2DB, United

Kingdom

Tel 020 7545 5274

DX number

DX exchange

List of past and present shareholders Schedule to form 363a

CHFP010

Company Number | 1268118

Company Name in full | DB Overseas Holdings Limited

- Changes to shareholders particulars or details of the amount of stock or shares transferred must be completed each year
- You must provide a "full list" of all the company shareholders on:
 - The company's first annual return following the incorporation;
 - Every third annual return after a full list has been provided
- List the company shareholders in alphabetical order or provide an index
- List joint shareholders consecutively

Shareholders' details	Class and number of shares or amount of stock held	Class and number of shares or amount of stock transferred	Shares or amount of stock transferred (if appropriate) Date of registration of transfer
Name DB Investments (GB) Limited Address Winchester House, 1 Great Winchester Street, London, United Kingdom UK postcode EC2N 2DB	£1.00 ORDINARY Shares Held 49,999,999		
Name DB U.K. Nominees Limited Address Winchester House, 1 Great Winchester Street, London, United Kingdom UK postcode EC2N 2DB	£1.00 ORDINARY Shares Held 1		
Name Address UK postcode			

DB Overseas Holdings Limited

Group Structure

Company	Country of Incorporation if outside of the UK
DB Overseas Holdings Limited	
DB Capital Partners General Partner Limited	
DB Capital Partners (Europe) 2000 Founder Partner - A LP	United States
DB Capital Partners (Europe) 2000 Founder Partner - B LP	United States
DB Capital Partners Europe 2002 Founder Partner LP	United States
DB International Investments Limited	
Morgan Grenfell Investments NV	The Netherlands
Deutsche Global Markets Limited	Israel
DB Sedanka Limited	Cayman Islands
Deutsche Emerging Markets Investments (Netherlands) B.V.	The Netherlands
DRT Limited International SRL	Romania
DB Platinum Advisors	Luxembourg
DB U.K. Nominees Limited	
DB Venture Partners General Partner Limited	
DB Venture Partners (Europe) 2000 Founder Partner LP	United States
DB Venture Partners (Europe) 2001 Founder Partner LP	United States

Full information regarding the company's subsidiary undertakings in accordance with S 231(6)b of the Companies Act
DB Overseas Holdings Limited

Group Structure

Company	Country of Incorporation if outside of the UK
Deutsche Securities Israel Limited	Israel
Deutsche Securities Venezuela S.A.	Venezuela
Marine Operator Limited	
Marine Investments YK	Japan
Sturt No. 1 Limited	
Sturt No. 2 Limited	
Deutsche Australia Offshore Holdings Limited	Jersey
Bebek Varlik Yonetim Anonim Sirketi	Turkey
DBVP Europe GP (Jersey) Limited	Jersey
DB Venture Partners (Europe) 2000 LP	Jersey
DB Venture Partners (Europe) 2001 LP	Jersey
UKF Building Services Limited	
Deutsche International Holdings (UK) Limited	
Deutsche Overseas Holdings (Netherlands) B.V.	The Netherlands

Full information regarding the company's subsidiary undertakings in accordance with S 231(6)b of the Companies Act
DB Overseas Holdings Limited

Group Structure

Company	Country of Incorporation if outside of the UK
Deutsche Holdings (SA) (Proprietary) Limited	South Africa
Deutsche Morgan Grenfell Portfolio Managers (Pty) Limited	South Africa
Deutsche Securities (Proprietary) Limited	South Africa
JR Nominees (Proprietary) Limited	South Africa
Deutsche Securities (SA) (Proprietary) Limited	South Africa
Deutsche Transnational Trustee Corporation Inc	Canada
Deutsche Morgan Grenfell California Corporation (in liquidation)	USA
Deutsche Morgan Grenfell Development Capital Italy SA	Luxembourg
Deutsche Morgan Grenfell Capital Italy ScpA	Luxembourg
Deutsche Morgan Grenfell Development Capital Luxembourg SA	Luxembourg
Deutsche International Holdings BV	The Netherlands
Deutsche Bank International Trust Co. Limited	Guernsey
Deutsche Bank (Cayman) Limited	Cayman Islands
Ironshore Management Limited	Cayman Islands
Deutsche Bank International Trust Co. (Jersey) Limited	Jersey

DB Overseas Holdings Limited

Group Structure

Company	Country of Incorporation if outside of the UK
Abbotsville Holdings Limited	Eire
Deutsche Fiduciary Services (Suisse) SA	Switzerland
DBMG Treuhand AG	Liechtenstein
Regula Limited	British Virgin Islands
Trevona Limited	British Virgin Islands
Deutsche Bank International Trust Co (Cayman) Limited	Cayman Islands
Deutsche International Trust Company N.V.	The Netherlands
Beheer-en Beleggingsmaatschappij Evergreen Global Intellectual Transaction Services B.V.	The Netherlands
Deutsche International Trust Company (Curacao) N.V.	The Netherlands
Herengracht Financial Services B.V.	The Netherlands
Deutsche International Financial Services (Ireland) Limited	Eire
Deutsche Asset Management (Ireland) Limited	Eire
Deutsche International Corporate Services (Ireland) Limited	Eire
Deutsche International Finance (Ireland) Limited	Eire
Rimvalley Limited	Eire