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COMPANIES FORM No. 395

Particulars of a mortgage or charge

AC 00400024/13

395

A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.

CHFP025

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

*insert full name of Company

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

151

1265480

Name of company

* **Trenport Investments Limited** (registered in England) (Chargor)

Date of creation of the charge

1 November 2007

Description of the instrument (if any) creating or evidencing the charge (note 2)

Supplemental Debenture between the Chargor and the Lender (as defined below)

Amount secured by the mortgage or charge

All present and future obligations and liabilities, whether actual or contingent and whether owed jointly or severally or in any other capacity whatsoever, of each Chargor to the Lender except for any obligation which, if it were so included, would result in a contravention of section 151 of the Companies Act 1985 (**Secured Liabilities**)

Names and addresses of the mortgagees or persons entitled to the charge

The Royal Bank of Scotland plc (Lender)

Postcode EC2M 3UR

Presentor's name address and reference (if any)

Addleshaw Goddard LLP
Box 500, Companies House, 21
Bloomsbury Street, London,
WC1B 3XD

CANNA/304919-2184

Time critical reference

For official Use (06/2005)

Mortgage Section

Post room

TUESDAY



LD2

06/11/2007
COMPANIES HOUSE

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1 Charging provisions

1.1 Charge

The Chargor, as security for the payment and performance of the Secured Liabilities and in the manner specified in Clause 3.2 of the Deed (as referred to in clause 1.2 of this Form 395), charged in favour of the Lender by way of first legal mortgage its right, title and interest in and to the Property

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

Nil

Signed Addleshaw Goddard LLP

Date 06 November 2007

On behalf of ~~XXXXXX~~ [mortgagee/chargee] †

A fee is payable to Companies House in respect of each register entry for a mortgage or charge (See Note 5)

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situated in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his,
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,
 for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders must be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is **Companies House, Crown Way, Cardiff CF14 3UZ**.

† delete as appropriate

Name of company

*insert full name
of Company

* Trenport Investments Limited (registered in England) (Chargor)

Addendum 1/4

1 Description of the instrument creating or evidencing the mortgage or charge (continued) (note 2)

Addendum 2/4

2 Amount due or owing on the mortgage or charge (continued)

Addendum 3/4

3 Names, addresses and description of the mortgages or persons entitled to the charge (continued)

Addendum 4/4

4 Short particulars of all the property mortgaged or charged (continued)

1.2 Title Guarantee

- (a) Every disposition effected by the Deed was made with full title guarantee
- (b) It was agreed that the other terms of the Deed did not limit or extend any of the covenants implied by virtue of Part 1 of the Law of Property (Miscellaneous Provisions) Act 1994 but created separate and independent obligations having effect cumulatively with those implied covenants

1.3 Security

The Deed created the various forms of security it purported to create and is not liable to be avoided or otherwise set aside on the liquidation or administration of the Chargor, or otherwise

3 Definitions

Property means the freehold property shown on the plan attached to the Deed shaded orange and marked X being part of the land at Ryton on Dunsmore Warwickshire described in a transfer of part dated the date of the Deed between Ryton Properties Limited (as transferor) and the Chargor (as transferee)

TS

Company number

1265480

Name of company

*insert full name
of Company

* Trenport Investments Limited (registered in England) (Chargor)

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No 01265480

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A SUPPLEMENTAL DEBENTURE DATED THE 1st NOVEMBER 2007 AND CREATED BY TRENPORT INVESTMENTS LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO THE ROYAL BANK OF SCOTLAND plc ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 6th NOVEMBER 2007

GIVEN AT COMPANIES HOUSE, CARDIFF THE 12th NOVEMBER 2007

PO

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THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES



Companies House

— for the record —