

COMPANY NUMBER 1264521

**STATEMENT OF COMPLIANCE UNDER SECTION 644(5) OF THE COMPANIES ACT
2006 ("CA 2006") MADE ON 27 AUGUST 2014**

OF

ASSETFINANCE DECEMBER (C) LIMITED
(the "Company")

We, the directors named below (being all of the directors of the Company as at the date of this statement), make the following statement under section 644(5) of the CA 2006

As set out in the written resolution circulated to members on 27 August 2014, the Company proposes to reduce its capital by means of the solvency statement procedure under section 642 of the CA 2006

The directors signed the solvency statement under section 643 of the CA 2006 (the "Solvency Statement") on 27 August 2014 and the resolution approving the reduction of capital (the "Resolution") was passed as a written resolution on 27 August 2014

We confirm

- (i) THAT the Solvency Statement was made not more than 15 days before the date on which the Resolution was passed
- (ii) THAT a copy of the Solvency Statement was provided to members in accordance with section 642(2) of the CA 2006

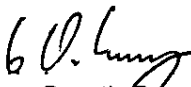
Signed by



Name Robin Bencard
Date 27 August 2014




Name David Cavanna
Date 27 August 2014



Name Gareth Owen-Conway
Date 27 August 2014



Name John Kent
Date 27 August 2014



Name Jaya Subramaniam
Date 27 August 2014

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SPE 29/08/2014 #4
COMPANIES HOUSE

This Statement of Compliance may be signed by the Directors of the Company in any number of counterparts, all of which when taken together will constitute one Statement of Compliance