

LIQ002

Notice of statement of affairs



Companies House

For further information, please
refer to our guidance at
www.gov.uk/companieshouse

1 Company details

Company number 0 1 2 6 1 9 4 6

Company name in full INTERSERVE ENGINEERING LIMITED

→ Filling in this form

Please complete in typescript or in
bold black capitals.

2 Liquidator's name

Full forename(s) Victoria Ann

Surname Hatton

3 Liquidator's address

Building name/number PricewaterhouseCoopers LLP

Street 8th Floor, Central Square

29 Wellington Street

Post town Leeds

County/Region West Yorkshire

Postcode L S 1 4 D L

Country England

4 Liquidator's name ①

Full forename(s) David

Surname Baxendale

① Other liquidator

Use this section to tell us about
another liquidator.

5 Liquidator's address ②

Building name/number PricewaterhouseCoopers LLP

Street 7 More London Riverside

Post town London

County/Region

Postcode S E 1 2 R T

Country England

② Other liquidator

Use this section to tell us about
another liquidator.

LIQ02

Notice of statement of affairs

6

Date of statement of affairs

Date

^d 1 ^d 2 ^m 0 ^m 9 ^y 2 ^y 0 ^y 2 ^y 3

7

Statement of affairs

I attach:

- ☐ Statement of affairs by the liquidator under section 95(1A) of the Insolvency Act 1986
- ☒ Statement of affairs by a director under section 99(1) of the Insolvency Act 1986
- ☐ Statement of concurrence

8

Sign and date

Liquidator's signature

Signature

X



X

Signature date

^d 2 ^d 2 ^m 0 ^m 9 ^y 2 ^y 0 ^y 2 ^y 3

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Syed Shah

Company name

PricewaterhouseCoopers LLP

Address

8th Floor, Central Square

29 Wellington Street

Post town

Leeds

County/Region

West Yorkshire

Postcode

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S

1

4

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L

Country

England

DX

Telephone

0113 289 4000

**Checklist**

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have attached the required documents.
- ☐ You have signed the form.

**Important information**

All information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the address below:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

**Further information**

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

Continuation page

Name and address of insolvency practitioner

✓ **What this form is for**
Use this continuation page to tell us about another insolvency practitioner where more than 2 are already jointly appointed. Attach this to the relevant form. ①
Use extra copies to tell us of additional insolvency practitioners.

✗ **What this form is NOT for**
You can't use this continuation page to tell us about an appointment, resignation, removal or vacation of office.

→ **Filling in this form**
Please complete in typescript or in bold black capitals.
All fields are mandatory unless specified or indicated by *

1 Appointment type

Tick to show the nature of the appointment:

- ☐ Administrator
- ☐ Administrative receiver
- ☐ Receiver
- ☐ Manager
- ☐ Nominee
- ☐ Supervisor
- ☒ Liquidator
- ☐ Provisional liquidator

① You can use this continuation page with the following forms:
- VAM1, VAM2, VAM3, VAM4, VAM6, VAM7
- CVA1, CVA3, CVA4
- AM02, AM03, AM04, AM05, AM06, AM07, AM08, AM09, AM10, AM12, AM13, AM14, AM19, AM20, AM21, AM22, AM23, AM24, AM25
- REC1, REC2, REC3
- LIQ02, LIQ03, LIQ05, LIQ13, LIQ14,
- WU07, WU15
- COM1, COM2, COM3, COM4
- NDISC

2 Insolvency practitioner's name

Full forename(s) Mark James Tobias
Surname Banfield

3 Insolvency practitioner's address

Building name/number PricewaterhouseCoopers LLP
Street 7 More London Riverside
Post town London
County/Region
Postcode S E 1 2 R T
Country England

Statement of affairs

In accordance with section
99 of the Insolvency Act
1986 and rules 6.3 and 6.4
of the
Insolvency (England and
Wales) Rules 2016

Name of company

Interserve Engineering Limited

Company number

01261946

In the The particulars and other information shown in this statement of affairs and any continuation sheets give a full and complete statement of the company's affairs on

Date 11 September 2023

Insert date statement
made up to (not more than
14 days before the date of
the resolution for winding
up)

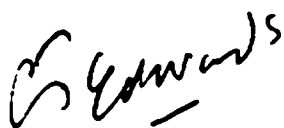
Statement of truth

I believe that the facts in this statement of affairs are true. I understand that proceedings for contempt of court may be brought against anyone who makes, or causes to be made, a false statement in a document verified by a statement of truth without an honest belief in its truth.

Full name

Chris Edwards

Signed



Dated 12 September 2023

A – Summary of assets

	Book	Estimated
	value	realisable value
	£	£
Assets subject to fixed charge:		
Assets subject to floating charge:		
Intercompany trade receivable - Interserve Finance Ltd	119,933.76	-
Intercompany trade receivable - Interserve Group Ltd	584,156.66	-
Intercompany interest free loan - Interserve Group Holdings Ltd	6,157,893.93	-
Intercompany interest bearing loan - Interserve Group Holdings Ltd	3,468,802.47	-
Adyard	-	10,000,000.00
Cash at bank	9,178.14	9,178.14
Uncharged assets:		
Total assets available for creditors	-	10,009,178.14

Signature _____

Date 12.09.23

B – Summary of liabilities

Total assets available for moratorium, priority pre-moratorium and preferential creditors (carried forward from page A)	£	Estimated realisable value
		10,009,178.14
Priority liabilities		
Moratorium debts	£ -	
Priority pre-moratorium debts		
Estimated deficiency / surplus available for first ranking preferential creditors	£	10,009,178.14
First ranking preferential debts		
- Employees	£ -	
- Pension contributions		
- Other		
Estimated deficiency / surplus as regards first ranking preferential creditors	£	10,009,178.14
Secondary preferential debts:		
- HMRC	£ -	
- Other		
Estimated deficiency / surplus as secondary preferential creditors	£	10,009,178.14
Estimated prescribed part where applicable (to carry forward)	£ - 600,000.00	
Estimated total assets available for floating charges	£	9,409,178.14
Debts secured by floating charges	£ - 49,592,977.70	
Estimated deficiency / surplus after floating charges	£	- 40,183,799.56
Estimated prescribed part where applicable (brought down)	£ 600,000.00	
Total assets available for unsecured creditors	£	600,000.00
Unsecured non priority, non preferential claims (excluding any shortfall to floating charge holders)	£ - 4,999,998.00	
Shortfall to floating charge holders (brought down)	£ - 40,183,799.56	
Estimated deficiency / surplus as regards unsecured creditors	£	- 4,399,998.00
Issued and called up share capital	£ - 2.00	
Estimated total deficiency / surplus as regards members	£	- 44,583,799.56

Signature  Date 12.09.2023

B - Company creditors

Note: You must include all creditors, other than employees, former employees and consumer creditors claiming amounts paid in advance of the supply of goods or services ("consumer deposit creditors"), and identify all creditors under hire-purchase, chattel leasing or conditional sale agreements and creditors claiming retention of title over property in the company's possession.

Include in this schedule the number of employees and former employees and the total of the debts owed to them and the number of consumer deposit creditors and the total of the debts owed to them. Full details of their claims must be set out in separate schedules. The employee and consumer deposit creditor schedules are **NOT** delivered to the Registrar of Companies.

If more convenient, a list of the company's creditors may be attached to this page as long as it contains all the same information as in this table.

Name of creditor or claimant	Address (with postcode)	Amount of debt £	Amount of debt across which is moratorium debt? £	Amount of debt across which is priority pre-moratorium debt £	Details of any security held by creditor (including hire-purchase, chattel leasing, conditional sale agreements and retention of title)	Date security given	Value of security £
Glas Trust Corporation Limited	55 Ludgate Hill, Level 1 West, London, EC4M 7JW	49,376,620.45			Fixed and floating charge	27 February 2020 14 October 2019 15 March 2019	49,376,620.45
Intercompany trade payable - Wests Group International Ltd	Capital Tower, 91 Waterloo Road, London, SE1 8RT	4,999,998.00					



Signature _____ Date 12.09.2023 _____

B - Company creditors

Note: You must include all creditors, other than employees, former employees and consumer creditors claiming amounts paid in advance of the supply of goods or services ("consumer deposit creditors"), and identify all creditors under hire-purchase, chattel leasing or conditional sale agreements and creditors claiming retention of title over property in the company's possession.

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If more convenient, a list of the company's creditors may be attached to this page as long as it contains all the same information as in this table.

Employees and former employees							
Consumer deposit creditors							

Edwards

Signature _____ Date 12.09.2023 _____

Intentionally blank

C - Company shareholders

If more convenient, a list of the company's shareholders may be attached to this page

Name of shareholder	Address (with postcode)	Type of shares held	Nominal amount of each share - £	Number of shares held	Amount per share called up - £	Total amount called up - £
West's Group International Limited	Capital Tower, 91 Waterloo Road, London, SE1 8RT	Ordinary	1	2	1	2
					TOTAL £	2

Signature

Edwards

Date 12.09.2023