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in black type, or
bold block lettering

*insert full name
of company

COMPANIES FORM No. 395

Particulars of a mortgage or charge

Pursuant to section 395 of the Companies Act 1985

Co-op/101832/40.00

395

To the Registrar of Companies

For official use Company number

1256554

Name of company

* GELDHOLME LIMITED

Date of creation of the charge

11 JUNE 1999

Description of the instrument (if any) creating or evidencing the charge (note 2)

5 DEBENTURE

Amount secured by the mortgage or charge

4 ALL MONEYS AND LIABILITIES WHATSOEVER WHICH ARE NOW OR SHALL AT ANY TIME
HEREAFTER BE DUE OWING OR INCURRED TO THE MORTGAGEE BY THE COMPANY
TOGETHER WITH INTEREST

Names and addresses of the mortgagees or persons entitled to the charge

GEORGE FOSTER (BURNLEY) LIMITED
FARRINGTON PLACE BURNLEY LANCS BB11 5TZ

Presentor's name address and
reference (if any):

Roberts Buckley
Rational House
64 Bridge Street
Manchester M3 3BN

Ref: D/1/AGE011/395

Time critical reference

For official use
Mortgage Section

Post room



PMQ *PEGD000K* 1887
COMPANIES HOUSE 15/6/99

Short particulars of all the property mortgaged or charged

1. BY WAY OF LEGAL MORTGAGE ALL FREEHOLD AND LEASEHOLD PROPERTY OF THE COMPANY NOW VESTED IN IT TOGETHER WITH ALL BUILDINGS FIXTURES (INCLUDING TRADE FIXTURES) AND FIXED PLANT AND MACHINERY FROM TIME TO TIME THEREON
2. BY WAY OF FIXED CHARGE ALL FUTURE FREEHOLD AND LEASEHOLD PROPERTY OF THE COMPANY TOGETHER WITH ALL BUILDINGS FIXTURES (INCLUDING TRADE FIXTURES) AND FIXED PLANT AND MACHINERY FROM TIME TO TIME THEREON AND ALL THE GOODWILL AND UNCALLED CAPITAL FOR THE TIME BEING OF THE COMPANY.
3. BY WAY OF FLOATING CHARGE ALL BOOK AND OTHER DEBTS NOW AND FROM TIME TO TIME DUE OR OWING TO THE COMPANY.
4. BY WAY OF FLOATING CHARGE ALL OTHER UNDERTAKINGS AND ASSETS OF THE COMPANY WHATSOEVER AND WHERESOEVER BOTH PRESENT AND FUTURE.

THE COMPANY SHALL NOT CREATE ANY MORTGAGE CHARGE LIEN OR INCUMBRANCE ON ANY OF THE PROPERTY CHARGED BY THE DEBENTURE EITHER IN PRIORITY TO OR RANKING PARI PASSU WITH ANY OF THE CHARGES CREATED BY THE DEBENTURE.

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Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

Signed

Robert Buckley

Date

15-6-99

On behalf of [company] [mortgagee/chargee] †

† delete as appropriate

NOTES

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 01256554

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A DEBENTURE DATED THE 11th JUNE 1999 AND CREATED BY GELDHOLME LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO GEORGE FOSTER (BURNLEY) LIMITED ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 15th JUNE 1999.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 18th JUNE 1999.

[Handwritten signature]



C O M P A N I E S H O U S E



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES