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COMPANIES FORM No. 395

ALLIED
IRISH £10
4581

395

Particulars of a mortgage or charge

Pursuant to section 395 of the Companies Act 1985

Please do not
write in
this marginPlease complete
legibly, preferably
in black type or
bold black lettering

To the Registrar of Companies

For official use

Company number

| | | |
|--|--|--|
| | | |
|--|--|--|

1238923

Name of company

* ARBUTHNOT PENSION TRUSTEES LIMITED

*Insert full name
of company

Date of creation of the charge

19 TH MAY 2000

Description of the instrument (if any) creating or evidencing the charge (note 2)

LEGAL MORTGAGE DATED 19TH MAY 2000 MADE BETWEEN ARBUTHNOT
PENSION TRUSTEES LIMITED (1) ARBUTHNOT LATHAM & CO. LIMITED (2) ("THE BANK")

Amount secured by the mortgage or charge

ALL LIABILITIES OF ARBUTHNOT PENSION TRUSTEES LIMITED PRESENT
AND FUTURE ACTUAL AND /OR CONTINGENT TO THE BANK

Names and addresses of the mortgagees or persons entitled to the charge

ARBUTHNOT LATHAM & CO. LIMITED

ROYEX HOUSE, ALDERMANBURY SQUARE
LONDON

Postcode

EC2V 7HR

Presentor's name, address and
reference (if any):WEDLAKE SAINT
14 JOHN STREET
LONDON. WC1N 2EB
(REF. CD/ARB.8697/1)For official use
Mortgage section

Post room

A19
COMPANIES HOUSE

AAH96QSY

0380
25/05/00

Time critical reference

Short particulars of all the property mortgaged or charged

BY WAY OF LEGAL MORTGAGE THE FREEHOLD PROPERTY KNOWN AS
UNIT 1 BRUNEL ROAD, NEWTON ABBOT, DEVON AS DESCRIBED IN
A TRANSFER MADE BETWEEN MIDAS COMMERCIAL DEVELOPMENTS LIMITED (1)
AND ARBUTHNOT PENSION TRUSTEES LIMITED (2) WITH THE BENEFIT OF ANY EXISTING
LEASES RIGHTS RIGHT OF TRACING + UNPAID VENDOR'S LIENS + SIMILAR ASSOCIATED RIGHTS.
ARBUTHNOT PENSION TRUSTEES LIMITED ALSO CHARGED BY WAY OF A FIRST
FIXED CHARGE ALL RENTAL INCOME PRESENT OR FUTURE AND WHETHER PAYABLE
NOW OR IN THE FUTURE AND THE PROCEEDS OF ANY SALE, LEASE OR OTHER DISPOSITION
OF UNIT 1 BRUNEL ROAD AND ALL RIGHTS AND CLAIMS OF ARBUTHNOT PENSION
TRUSTEES LIMITED AGAINST ALL LESSEES SUB-LESSEES LICENSEES OR OCCUPIERS OF
UNIT 1 BRUNEL ROAD OR OTHER THIRD PARTIES IN RELATION TO UNIT 1 BRUNEL ROAD
NOW OR IN THE FUTURE EXISTING AND CAPABLE OF BEING SATISFIED BY THE PAYMENT
OF MONEY.
BY WAY OF FIRST FLOATING CHARGE THE UNDERTAKING AND ALL OTHER PROPERTY
ASSETS AND RIGHTS OF ARBUTHNOT PENSION TRUSTEES LIMITED NOT EFFECTIVELY
CHARGED ABOVE BOTH FUTURE AND PRESENT

Please do not
write in
this margin

Please complete
legibly, preferably
in black type or
bold block
lettering

Particulars as to commission allowance or discount (note 3)

NIL

Signed W. J. L. Saint
On behalf of [company][mortgagee/chargee]*

Date 23/5/00

*Delete as
appropriate

Notes

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
2. A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
3. In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 01238923

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL CHARGE DATED THE 19th MAY 2000 AND CREATED BY ARBUTHNOT PENSION TRUSTEES LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO ARBUTHNOT LATHAM & CO. LIMITED ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 25th MAY 2000.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 26th MAY 2000.



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES



C O M P A N I E S H O U S E

HC026