

DAVJON FOOD LIMITED

Directors' Report and Financial Statements

15 September 2007

Registered Number 1234502



DAVJON FOOD LIMITED

DIRECTORS' REPORT

The directors present their annual report and the financial statements for the 52-week period ended 15 September 2007

PRINCIPAL ACTIVITIES, BUSINESS REVIEW AND FUTURE DEVELOPMENTS

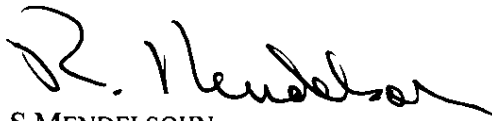
The activities of the company are controlled by Associated British Foods plc, of which it is a wholly owned subsidiary. The company has not traded during the period.

DIRECTORS

The directors who held office during the period were as follows

C O Fillingham
J M Rutherford

By order of the Board



R S MENDELSON
SECRETARY

19 November 2007

DAVJON FOOD LIMITED**BALANCE SHEET**AS AT 15 SEPTEMBER 2007

	15 September <u>2007</u> £	16 September <u>2006</u> £
CURRENT ASSETS		
Debtor - Amounts owed by parent undertaking within one year	130,668	130,668
NET ASSETS	<u>130,668</u>	<u>130,668</u>
CAPITAL AND RESERVES		
Called up share capital (Note 4)	22,345	22,345
Share premium account	108,323	108,323
EQUITY SHAREHOLDERS' FUNDS	<u>130,668</u>	<u>130,668</u>

STATEMENT BY THE DIRECTORS

In preparing these financial statements, the directors have taken advantage of the exemption from audit available to dormant companies, and the directors

- a) confirm that for the 52 week period ended 15 September 2007 the company was entitled to the exemption under subsection (1) of section 249AA of the Companies Act 1985, and
- b) confirm that members have not required the company to obtain an audit of its accounts for the year in question in accordance with subsection (2) of section 249B of the Companies Act 1985, and
- c) acknowledge their responsibilities for
 - 1 ensuring that the company keeps proper accounting records which comply with section 221 of the Companies Act 1985, and
 - 11 preparing financial statements for each financial year which give a true and fair view of the state of affairs of the company and of the surplus or deficit for that year in accordance with the requirements of section 226 of the Companies Act 1985, and which otherwise comply with the requirements of the Act relating to accounts, so far as applicable to the company

These financial statements were approved by the board of directors on 19 November 2007 and were signed on its behalf by



J M RUTHERFORD
DIRECTOR

NOTES (forming part of the financial statements)

- 1 The accounting reference date of the company is the Saturday nearest to 15 September. Accordingly these financial statements have been prepared for the 52 week period ended on 15 September 2007
- 2 These financial statements have been prepared under the historical cost convention and in accordance with applicable accounting standards and the Companies Act 1985.
- 3 None of the directors in the period received any emoluments in respect of their directorships of this company

4 CALLED UP SHARE CAPITAL

	<u>Authorised</u> <u>£</u>	<u>Allotted, called up</u> <u>and fully paid</u> <u>Number</u>	<u>£</u>
800,000 ordinary shares of £1 each	800,000	20,500	20,500
20,000,000 A ordinary shares of £0.01 each	<u>200,000</u>	184,500	<u>1,845</u>
	<u>1,000,000</u>		<u>22,345</u>

There was no change in share capital during the period

5 PROFIT AND LOSS ACCOUNT

During the period and the preceding period the company did not trade and received no income and incurred no expenditure. Consequently in those periods the company made neither a profit nor a loss. Administrative costs have been borne by a fellow subsidiary company.

6 CONTINGENT LIABILITY

The company together with Associated British Foods plc and certain fellow UK subsidiary undertakings, is party to a set-off arrangement in respect of its bank accounts with certain of the group's bankers.

- 7 The ultimate holding company and controlling party as defined by FRS 8 is Wittington Investments Limited, which is incorporated in Great Britain and registered in England and Wales.

The largest group in which the results of the company are consolidated is that headed by Wittington Investments Limited. The smallest group in which they are consolidated is that headed by Associated British Foods plc, which is incorporated in Great Britain and registered in England and Wales. The consolidated accounts of these groups are available to the public and may be obtained from Weston Centre, 10 Grosvenor Street, London W1K 4QY.