

FILE COPY



**CERTIFICATE OF REGISTRATION
OF ORDER OF COURT
ON
REDUCTION OF
SHARE PREMIUM ACCOUNT**

Company No.1227964

Whereas **CREIGHTON'S NATURALLY plc**

having by Special Resolution reduced its share premium account as confirmed by an Order of the High Court of Justice, Chancery Division

dated the **19th March 1997**

Now therefore I hereby certify that the said Order was registered pursuant to section 138 of the Companies Act, 1985, on the **21st March 1997**

Given at Companies House, Cardiff, the **21st March 1997**

F. A. Joseph

MR. F. A. JOSEPH
For The Registrar Of Companies



60 25.



W. DAVIES & SON

SOLICITORS

19 March 1997

Our ref: SES/AR/CR:3.80

Acorn House 5 Chertsey Road

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The Registrar of Companies
DX 33050 Cardiff 1

Dear Sir,

Creighton's Naturally plc - reg'd no.1227964
Reduction in Share Premium Account

We enclose by way of production an Order in the High Court of Justice dated 19 March 1997 confirming the reduction of the Share Premium Account of the above company resolved on and effected by a special resolution at an extraordinary general meeting of the company held on 14 January 1997.

We also enclose an office copy of the same Order.

We look forward to receiving a certificate of registration in respect of the said Order.

A certified copy of the special resolution referred to above is also enclosed. The amount of reduction of the Share Premium Account is £3,297,000.

Yours faithfully,

W. DAVIES & SON

Encs 3

PARTNERS

Keith Brotons, LL.B S. J. G. Oxley
V. J. Hatch G. Wilson, LL.B C. J. Podger D. P. Rowe, B.A.
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D. H. Blunden T.D. Hiscoke H.W. Small

ALSO AT FARNBOROUGH AND YATELEY
REGULATED BY THE LAW SOCIETY
IN THE CONDUCT OF INVESTMENT BUSINESS