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legibly, preferably
in black type, or
bold block lettering

* insert full name
of Company

COMPANIES FORM No. 395

Particulars of a mortgage or charge

A fee of £13 is payable to Companies House in respect
of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

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395

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

1 2

1208441

Name of company

* Viglen Limited

Date of creation of the charge

6 May 2009

Description of the instrument (if any) creating or evidencing the charge (note 2)

Deed dated 6 May 2009 and made between (1) Bilton Plc and (2) Viglen Limited (the "Deed").

Amount secured by the mortgage or charge

The Deposit Balance as defined by the Deed.

Names and addresses of the mortgagees or persons entitled to the charge

Bilton Plc
234 Bath Road, Slough, Berkshire

Postcode SL1 4EE

Presentor's name address and
reference (if any):
Nabarro Nathanson
Lacon House
Theobald's Road
London WC1X 8RW

Time critical reference
PC/DFC/B3398/00236#57241206v1

For official Use (02/00)
Mortgage Section

Post room

FRIDAY



LD2

08/05/2009
COMPANIES HOUSE

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Short particulars of all the property mortgaged or charged

The Company's interest in the Account and Deposit Balance as security for the Company's covenant contained in the Deed to pay the Second Rent without any deduction on set-off by equal quarterly payments of £25,000 in advance on 25 March, 24 June, 29 September and 25 December in each year.

"Account" means a separate designated interest earning account at a clearing bank or recognised building society opened or to be opened by and in the name of the Landlord;

"Deposit Balance" means the balance from time to time standing to the credit of the Account including any accrued interest which has not been paid to the Landlord;

"Second Rent" means the annual sum of £100,000 (one hundred thousand pounds) together with value added tax payable for a period of 10 years from and including the Second Rent Commencement Date subject however as provided for in this deed;

"Second Rent Commencement Date" means 10 November 2005;

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

Signed

Nabarro LLP

Date 6 May 2009

A fee is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

On behalf of the chargee[†]

Notes

[†] delete as appropriate

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders must be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is: Companies House, Crown Way, Cardiff CF14 3UZ



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

**COMPANY NO. 1208441
CHARGE NO. 12**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A DEED DATED 6 MAY 2009 AND
CREATED BY VIGLEN LIMITED FOR SECURING ALL MONIES
DUE OR TO BECOME DUE FROM THE COMPANY TO BILTON
PLC WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF
THE COMPANIES ACT 1985 ON THE 8 MAY 2009

GIVEN AT COMPANIES HOUSE, CARDIFF THE 13 MAY 2009



Companies House
— for the record —

P. mel.



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES