

Section 89(3)

The Insolvency Act 1986

Members Voluntary Winding Up
Declaration of Solvency
Embodying a Statement of
Assets & Liabilities
Pursuant to Section 89(3) of
the Insolvency Act 1986

S89(3)

For Official Use

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Company Number

01200967

Name of Company

Frank Pearce (Tugs) Limited

✓/ We
Guy Robert Thomas Hollander
Tower Bridge House
St Katharine's Way
London
E1W 1DD

Roderick John Weston
Tower Bridge House
St Katharine's Way
London
E1W 1DD

attach a declaration of solvency embodying a statement of assets and liabilities

Signed



Date

6 June 2011

Mazars LLP
Tower Bridge House
St Katharine's Way
London
E1W 1DD

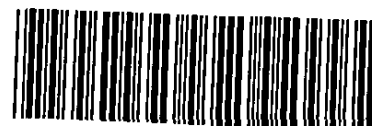
Ref FRANKPEARCETUGS/GZH/RJW/NW/CLW/JZ

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Insolvency Sect

Post Room

WEDNESDAY



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COMPANIES HOUSE

Section 89(3) **The Insolvency Act 1986**

**Members' Voluntary Winding Up
Declaration of Solvency
Embodying a Statement of
Assets and Liabilities**

Company number 01200967
Name of Company FRANK PEARCE (TUGS) LIMITED

Presented by Mazars LLP, Tower Bridge House, St Katharine's Way, London, E1W 1DD

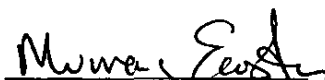
Declaration of Solvency

- (a) Insert names and addresses We, Mark Johnson, Director, Endeavour House, Crow Arch Lane, Ringwood BH24 1PN, and Murray Easton, Director, Endeavour House, Crow Arch Lane, Ringwood BH24 1PN
- (b) Delete as applicable being the directors of Frank Pearce (Tugs) Limited do solemnly and sincerely declare that we have made a full inquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full together with interest at the official rate within a period of 12 months, from the commencement of the winding up
- (c) Insert name of company We append a statement of the company's assets and liabilities as at 26 May 2011 being the latest practicable date before the making of this declaration
- (d) Insert a period of months not exceeding 12 months We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835

Signatures of persons making declaration



Mark Johnson



Murray Easton

- (e) Insert date Declared at DEAN HOUSE, 24 RAVENSON TERRACE, EDINBURGH EH4 3DP.
This 26th day of May 2011

Before me PAUL MCINTOSH, NOTARY PUBLIC
Solicitor or Commissioner of Oaths



SALING
PO CASTLE
EDINBURGH
0 2 28

**Statement as at 26 May 2011 showing assets at estimated
realisable values and liabilities expected to rank**

Assets and liabilities			Estimated to realise Or to rank for Payment to nearest £
Assets			£
	Balance at bank		
	Cash advance		
	Marketable securities		
	Bills receivable		
	Inter-company book debt		100
	Loans and advances		
	Current Asset Investments		
	Stock in trade		
	Work in progress		
	Freehold property		
	Leasehold property		
	Plant and machinery		
	Furniture, fittings, utensils etc		
	Patents, trade marks etc		
	Investments other than marketable securities		
	Other property, viz, Corporation Tax and VAT refund		
	Estimated realisable value of assets £		100
Liabilities			
	Secured on specific assets, viz		
	Secured by floating charge(s)		
	Estimated cost of liquidation and other expenses including interest accruing until payment of debts in full		
	Unsecured creditors (amounts estimated to rank for payment)		
		£	
	Trade accounts	-	
	Taxation liabilities	-	
	Accrued expenses	-	
	Other liabilities	-	
	Minority Interest	-	
Estimated surplus after paying debts in full		£	100

Notes: Inter-company debt owed by Dean & Dyball Marine Limited