



Particulars of a mortgage or charge

395

Please do not
write in
this margin

Pursuant to section 395 of the Companies Act 1985

M 192 / 30 OCT / CF

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies

For official use

Company number

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1198843



Name of company

* ORION FLIGHT TRAINING LIMITED ✓

* Insert full name
of company

Date of creation of the charge

23rd October 1986 ✓

Description of the instrument (if any) creating or evidencing the charge (note 2)

CHATTEL MORTGAGE

Amount secured by the mortgage or charge

All monies and liabilities whatsoever which from time to time (whether before or after demand) become due owing or payable to Citibank N.A. by Orion Flight Training Limited under a Facility Letter dated 23rd October 1986 and/or under the Chattel Mortgage.

Names and addresses of the mortgagees or persons entitled to the charge

Citibank N.A. / 7th Floor, Edgbaston House, 3 Duchess Place,
Hagley Road, Birmingham

Postcode

B16 8NH

Presentor's name address and
reference (if any):

Pinsent & Co.,
Post & Mail House,
26 Colmore Circus,
Birmingham,
B4 6BH

Our Ref: CSL

Time critical reference

For official Use
Mortgage Section

Post room

REGISTERED

28 OCT 1986



Short particulars of all the property mortgaged or charged

A Flight Simulator representative of a Boeing 737-300 Series Aircraft installed at the Flight Simulator Building at East Midlands Airport, Castle Donington, Derby DE7 2SA, bearing the Civil Aviation Authority Registration Number KG 095

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

Not Applicable

Signed

W. J. J. J. J.

Date

24th October 1986

On behalf of ~~company~~ (mortgagee/chargee)†

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

I hereby certify that a mortgage or charge dated the 23rd October 1986 and created by ORION FLIGHT TRAINING LIMITED for securing all moneys due or to become due from the Company to the Chargee under the Loan Agreement dated 23rd October 1986 and/or the Mortgage

was registered pursuant to Chapter I Part XII of the Companies Act 1985, on the 28th October 1986

Given under my hand at the Companies Registration Office,
Cardiff the 7 NOV 1986

No. 1198843

R. M. Groves
R. M. GROVES
an authorised officer

Certificate and instrument received by

..... *Post*

.....
Date *7-11-86*

C.69

M

COMPANIES FORM No. 395

Particulars of a mortgage or charge

395

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To the Registrar of Companies

For official use

Company number

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1198843 *

Name of company

* ORION FLIGHT TRAINING LIMITED ✓

* Insert full name
of company

Date of creation of the charge

23rd October 1986 ✓

Description of the instrument (if any) creating or evidencing the charge (note 2)

CHATTEL MORTGAGE

Amount secured by the mortgage or charge

All monies and liabilities whatsoever which from time to time (whether before or after demand) become due owing or payable to Citibank N.A. by Orion Flight Training Limited under a Facility Letter dated 23rd October 1986 and/or under the Chattel Mortgage.

Names and addresses of the mortgagees or persons entitled to the charge

Citibank N.A., 7th Floor, Edgbaston House, 3 Duchess Place,
Hagley Road, Birmingham

Postcode

B16 8NH

Presentor's name address and
reference (if any):

Pinsent & Co.,
Post & Mail House,
26 Colmore Circus,
Birmingham,
B4 6BH

Our Ref: CSL

Time critical reference

For official Use
Mortgage Section

REGISTERED
28 OCT 1986

Post room



Short particulars of all the property mortgaged or charged

A Flight Simulator representative of a Boeing 737-300 EFIS Series Aircraft more particularly described in a purchase agreement dated 28th June 1986 and made between Orion Flight Training Limited (1) and Singer Link-Miles Limited (2).

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

Not Applicable

Signed

P. J. S. T. v. l. o.

Date

24th October 1986

On behalf of ~~company~~ ~~mortgagee~~ ~~chargee~~

† delete as appropriate

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