

MG01

Particulars of a mortgage or charge

✓ 0860138/13



iris  
LASERFORM

**A fee is payable with this form.**

We will not accept this form unless you send the correct fee.  
Please see 'How to pay' on the last page



**What this form is for**

You may use this form to register  
particulars of a mortgage or charge  
in England and Wales or Northern  
Ireland



**What this form is not for**

You cannot use this form to register  
particulars of a mortgage or charge  
in Scotland or the Republic of  
Ireland. To do this you must use  
form MG01s

WEDNESDAY



LD5

\*L1N5FVOP\*

05/12/2012

COMPANIES HOUSE

#22

For more information, please  
visit the Companies Act website  
at  
gov.uk

1

**Company details**

Company number

0 1 1 9 5 5 5 5

Company name in full

Bibby Maritime Limited (the Company)

1 6 0

For official use

**→ Filling in this form**

Please complete in typescript or in  
bold black capitals

All fields are mandatory unless  
specified or indicated by \*

2

**Date of creation of charge**

Date of creation

d2 d8 m1 m1 y2 y0 y1 y2

3

**Description**

Please give a description of the instrument (if any) creating or evidencing the  
charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

Description

A first statutory Barbados ship mortgage

4

**Amount secured**

Please give us details of the amount secured by the mortgage or charge

Amount secured

All sums owing under or pursuant to

1 a loan agreement dated 23 November 2012 made between the  
Company as borrower, the banks and financial institutions listed  
therein as banks (the **Banks**), BNP Paribas S A as lead arranger  
(the **Lead Arranger**), BNP Paribas S A as swap bank (the **Swap  
Bank**) and the Agent (described below) as agent, security agent and  
trustee on behalf of itself, the Banks, the Lead Arranger and the  
Swap Bank (together, the **Creditors**),  
2 a master swap agreement dated 27 November 2012 and made  
between the Borrower and the Swap Bank, comprising an ISDA  
Master Agreement and Schedule together with any Confirmations (as  
defined therein) supplemental thereto, and  
3 a deed of covenant dated 28 November 2012 made between the  
Company and the Agent  
(as each of those documents may from time to time be amended,  
varied or supplemented)

**Continuation page**

Please use a continuation page if  
you need to enter more details

MG01

Particulars of a mortgage or charge

**5 Mortgagee(s) or person(s) entitled to the charge (if any)**

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

**Continuation page**

Please use a continuation page if you need to enter more details

Name BNP Paribas S.A. (the **Agent**)

Address 16, boulevard des Italiens

75009 Paris, France

Postcode

Name

Address

Postcode

**6 Short particulars of all the property mortgaged or charged**

Please give the short particulars of the property mortgaged or charged

**Continuation page**

Please use a continuation page if you need to enter more details

Short particulars

Sixty-four sixty-fourth (64/64th) shares in the Barbados registered ship "BIBBY BERGEN" with official number 725466 and in her boats, guns, ammunition, small arms, and appurtenances

MG01

Particulars of a mortgage or charge

**7** Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return The rate of interest payable under the terms of the debentures should not be entered

Commission, allowance or discount

NIL

**8** Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860) If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 870)

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 866) The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it Where a body corporate gives the verification, an officer of that body must sign it We will also accept a verified copy where section 867(2) applies (property situated in another part of UK)

**9** Signature

Please sign the form here

Signature

Signature

X Norton Rose LLP

X

This form must be signed by a person with an interest in the registration of the charge

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name Emily Colville

Company name Norton Rose LLP (Collect  
London Counters)

Address 3 More London Riverside

Post town London

County/Region

Postcode S E 1 2 A Q

Country UK

DX

Telephone +44 (0)20 7283 6000

**Certificate**

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.

**Checklist**

**We may return forms completed incorrectly or with information missing.**

**Please make sure you have remembered the following**

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee

**Important information**

Please note that all information on this form will appear on the public record.

**How to pay**

A fee of £13 is payable to Companies House in respect of each mortgage or charge

Make cheques or postal orders payable to 'Companies House'

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

**For companies registered in England and Wales:**

The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ  
DX 33050 Cardiff

**For companies registered in Scotland**

The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post)

**For companies registered in Northern Ireland:**

The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG  
DX 481 N R Belfast 1

**Further information**

For further information, please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)



## **CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE**

**Pursuant to section 869(5) & (6) of the Companies Act 2006**

**COMPANY NO. 1195555  
CHARGE NO. 160**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES  
HEREBY CERTIFIES THAT A FIRST STATUTORY BARBADOS  
SHIP MORTGAGE DATED 28 NOVEMBER 2012 AND CREATED  
BY BIBBY MARITIME LIMITED FOR SECURING ALL MONIES  
DUE OR TO BECOME DUE FROM THE COMPANY TO BNP  
PARIBAS S.A. (THE AGENT) UNDER THE TERMS OF THE  
AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING  
THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1  
PART 25 OF THE COMPANIES ACT 2006 ON THE 5 DECEMBER  
2012

GIVEN AT COMPANIES HOUSE, CARDIFF THE 7 DECEMBER  
2012

LLC

