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Particulars of a mortgage or charge

395

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge.

ACCOUNT

4 JUL 2002

RECEIVED

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies  
(Address overleaf - Note 6)

For official use

Company number

[11115]

01195555

Name of company

\* Bibby Maritime Limited

Date of creation of the charge

28 June 2002

Description of the instrument (if any) creating or evidencing the charge (note 2)

Deed of Covenant

Amount secured by the mortgage or charge

All sums owing under or pursuant to:

(a) a facility agreement dated 25 June 2002 and made between the Company as borrower and the Bank (described below);

(b) such deed of covenant; and

(c) any other documents executed to guarantee or secure sums owing under such facility agreement.

Names and addresses of the mortgagees or persons entitled to the charge

Nordea Bank Finland plc ("the Bank")  
19 Thomas More Street  
London

Postcode E1W 1YF

Presentor's name address and reference (if any):

Norton Rose  
Kempson House  
Camomile Street  
London  
EC3A 7AN

SRH/AA42745/Misc/M395CovBP

Time critical reference

For official Use  
Mortgage Section

Post room



LD5  
COMPANIES HOUSE

\*LDAPKC78\*

0457  
04/07/02

Short particulars of all the property mortgaged or charged

The Company's right, title and interest in and to:

- (a) the Bahamas registered ship "Casa Marina" with official number 720805 and in her equipment and appurtenances;
- (b) the benefit of all insurances of such ship;
- (c) the earnings of such ship; and
- (d) any compensation payable in respect of the compulsory acquisition or requisition for title of such ship.

Please do not  
write in  
this margin

Please complete  
legibly, preferably  
in black type, or  
bold block  
lettering

Particulars as to commission allowance or discount (note 3)

Nil

Signed Norton Rose

Date 4 July 2002

On behalf of ~~[company]~~ [mortgagee/chargee] †

A fee of £10 is  
payable to  
Companies House  
in respect of each  
register entry for a  
mortgage or  
charge.  
(See Note 5)

† delete as  
appropriate

**Notes**

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
  - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
  - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is:-

Companies House, Crown Way, Cardiff CF14 3UZ

FILE COPY



## CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 01195555

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A DEED OF COVENANT DATED THE 28th JUNE 2002 AND CREATED BY BIBBY MARITIME LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO NORDEA BANK FINLAND PLC UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 4th JULY 2002.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 8th JULY 2002.

*[Handwritten signature]*



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES



*Companies House*

— for the record —