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COMPANIES FORM No. 123

Notice of increase in nominal capital

123

Please do not
write in
this margin

Pursuant to section 123 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies

For official use

Company number

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1189545

Name of company

* NEI OVERSEAS HOLDINGS LIMITED

*Insert full name
of company

gives notice in accordance with section 123 of the above Act that by resolution of the company dated 18 SEPTEMBER 1998 the nominal capital of the company has been increased by £ 15,000,000 beyond the registered capital of £ 100.

†The copy must be
printed or in some
other form approved
by the registrar

A copy of the resolution authorising the increase is attached.†

The conditions (e.g. voting rights, dividend rights, winding-up rights etc.) subject to which the new shares have been or are to be issued are as follows:

TO RANK PARI PASSU IN ALL RESPECTS WITH THE EXISTING
ORDINARY SHARES OF £1.00 EACH IN THE CAPITAL OF
THE COMPANY.

Please tick here if
continued overleaf

☐

§Insert Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

D Goma

Designation § SECRETARY Date 18/9/98

Presentor's name, address and
reference (if any):

D GOMA
COMPANY SECRETARIAT
ROLLS-ROYCE PLC
PO BOX 31
MOOR LANE
DERBY
DE24 8BJ

For official use
General section

Post room

