

Particulars of a mortgage or charge

Not for use with Land and Floating Charges

Pursuant to section 395 of the Companies Act 1985

395

Please do not
write in
this margin

To the Registrar of Companies

For official use

Company number

Please complete
legibly, preferably
in black type, or
bold block lettering* delete if
inappropriate

Name of company

MIS

X 1187233

Michigan UK	PLC * / Limited *

Date and description of the instrument creating or evidencing the charge (note 2)

Chattel Mortgage Dated	23-7-1997
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Amount secured by the mortgage or charge

£1,452,597 together with all sums due or to become due by way of principal or interest

Name, address and description of the mortgagee or person entitled to the charge

Lombard North Central Plc
Lombard House, 3 Princess Way, Redhill, Surrey RH1 1NP

Presentor's name, address and
reference (if any):

S. P. Richardson
c/o Lombard North Central PLC,
120 Moorgate,
Rotherham,
South Yorkshire,
S60 2UA.

Time critical reference

For official use

Mortgage section

395 not
dated
on reverse

Non PART
TAKE FIRST
DATE

26/7/97



PMO	*P83AX007*	1235
COMPANIES HOUSE 26/7/97		
COMPANIES HOUSE 31/07/97		
A17	*AHXRFXP*	476
COMPANIES HOUSE 26/07/97		

Short particulars of all the property mortgaged or charged

with the
binding margin.

Please complete
legibly, prefer-
ably in ~~block~~
type or bold
block lettering

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* This charge prohibits the creation of any further charge* ranking in priority to or pari passu with the charge.

Particulars as to commission, allowance or discount (note 3)

NIL

Signed



Date

23-7-97

Designation of position in relation to the company

DIRECTOR

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc. as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional.for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

FILE COPY



**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 01187233

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A CHATTEL MORTGAGE DATED THE 23rd JULY 1997 AND CREATED BY MICROGEN UK LIMITED FOR SECURING £1,452,597 AND ALL OTHER MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO LOMBARD NORTH CENTRAL PLC WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 26th JULY 1997.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 1st AUGUST 1997.


D. JENKINS

for the Registrar of Companies



C O M P A N I E S H O U S E

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1/8
[initials]