

CONFIRMATORY STATEMENT UNDER S.644(5) CA 2006

Company No. 1180657

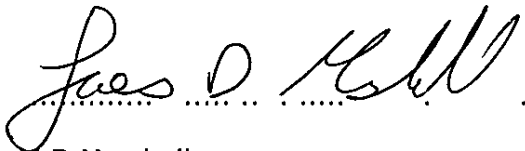
BROWNING LIMITED (the "Company")

CONFIRMATORY STATEMENT UNDER SECTION 644(5) OF THE COMPANIES ACT 2006 RELATING TO THE SOLVENCY STATEMENT UNDER SECTION 643 OF THE COMPANIES ACT 2006 MADE FOR THE PURPOSES OF SECTION 642 OF THE COMPANIES ACT 2006 ON 29 MARCH 2010

We, the directors named below (being all the directors of the Company as at the date of this statement), hereby confirm that the solvency statement made on 29 March 2010 pursuant to sections 643 and 642 of the Companies Act 2006


- (a) was made not more than 15 days before the date on which the special resolution for reducing the Company's share capital was passed, and
- (b) has been provided to the sole shareholder in accordance with section 642(2) of the Companies Act 2006

Signed by



J D Marshall

Date 29/03/2010



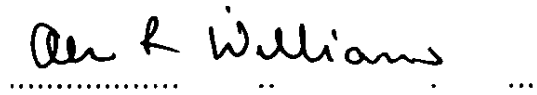
T E Jack

Date 29/03/2010



J M Mills

Date 29/03/2010



A R Williams

Date: 29/03/2010

