

024466/13

024908/13

In accordance with
Section 862 of the
Companies Act 2006

MG06

Particulars of a charge subject to which property has
been acquired

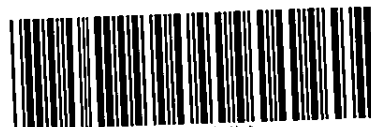


A fee is payable with this form.

We will not accept this form unless you send the correct fee
Please see 'How to pay' on the last page

☒ **What this form is for**
You may use this form to register
particulars of a charge subject to
which property has been acquired

☐ **What this form is NOT for**
You cannot use this
submitting particular
subject to which prop
acquired for a comp.
in Scotland To do th
form MG06s



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RCS 23/12/2011 #83 e
COMPANIES HOUSE
L114AUWO
LD4 23/01/2012 #56
COMPANIES HOUSE
A13 23/12/2011 #84
COMPANIES HOUSE

1 Company details

Company number 0 1 1 7 9 9 8 0

Company name in full U K Insurance Limited

→ **Filling in this form**
Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Date of the instrument (if any) creating or evidencing the charge

Date of the instrument (if any) d0 d7 m1 m0 y2 y0 y1 y4

3 Description of the instrument (if any) creating or evidencing the charge

Description ① Charge over an experience account entered into by
The National Insurance and Guarantee Corporation
Limited (Company number 42133) ("NIG") in favour
First National Litigation Funding PLC (now known as
Insurance Funding Solutions Limited, company number
02249354) ("IFS") (the "Charge")

① Please give a description of the
instrument, e.g. 'Trust Deed',
'Debenture', 'Mortgage', or 'Legal
charge', etc. as the case may be

4 Date of acquisition of the property which is subject to the charge

d1 d0 m1 m2 y2 y0 y1 y1

5 Amount secured

Please give us details of the amount secured by the mortgage or charge

Continuation page
Please use a continuation page if
you need to enter more details

Amount secured

51
10
All monies obligations and liabilities whatsoever whether for principal
interest or otherwise in whatever currency which may now or at any time
in the future be due owing or incurred by NIG to IFS under the Mitigation
Agreement dated 7 October 2004 between NIG and IFS (as amended from time
to time) ("Mitigation Agreement")

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6**Mortgagee(s) or person(s) entitled to the charge**

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge		Continuation page Please use a continuation page if you need to enter more details
Name	Insurance Funding Solutions Limited	
Address	2-3 Triton Square, Regent's Place	
	London	
Postcode	N W 1 3 A N	
Name		
Address		
Postcode		
Name		
Address		
Postcode		

7**Short particulars of all the property mortgaged or charged**

Please give the short particulars of the property mortgaged or charged		Continuation page Please use a continuation page if you need to enter more details
Short particulars	<p>By way of first fixed charge.</p> <p>(1) all sums currently deposited in the Experience Account (as defined below) including the Provisional Settlement Sum (as defined in the Mitigation Agreement) comprising £40,000,000 today, and any other sum or sums which are, in the future, deposited in the Experience Account whether by way of addition to or by way of renewal of or replacement for such sum, and all monies from time to time standing to the credit of Experience Account and any account opened by IFS in accordance with clause 8 2 of the Charge together with all other rights and benefits accruing to or arising in connection therewith ("Deposit");</p> <p>(2) the account established pursuant to clause 3 1 of the Mitigation Agreement being account number W2441604 at Abbey National PLC (now known as Santander UK PLC) in the name of NIG ("Experience Account"),</p> <p>(3) the right to repayment and other rights and benefits accruing to or arising in connection with the Deposit and the Experience Account,</p> <p>and, by way of floating charge, all entitlements to interest on the Deposit.</p>	

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Particulars of a charge subject to which property has been acquired

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Delivery of instrument

A verified copy of the instrument must be delivered to the Registrar of Companies, with these particulars correctly completed, within 21 days after the date of completion of the acquisition of the property which is subject to the charge

The copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 866)

9

Signature

Please sign the form here

Signature

Signature

X *A.R. Ceprell* *for and on behalf*
of IFS Limited

This form must be signed by a person with an interest in the registration of the charge

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Particulars of a charge subject to which property has been acquired



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name Kevin Heath or Lydia Campbell

Company name Salans LLP

Address Millennium Bridge House

2 Lambeth Hill

Post town London

County/Region

Postcode E C 4 V 4 A J

Country United Kingdom

DX 196 London/Chancery Lane

Telephone +44 (0)20 7429 6000



Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register
- ☐ You have included a certified copy of the deed (if any) with this form
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument (if any)
- ☐ You have given the date of acquisition
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee



Important information

Please note that all information on this form will appear on the public record.



How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House'



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

MG01 - continuation page

Particulars of a mortgage or charge

6 Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Short particulars

In clause 7 of the Charge, NIG represents and warrants to IFS and undertakes (save as contemplated by the Mitigation Agreement):

(a) It is and will be the sole legal and beneficial owner of all the Deposit free from Encumbrances with full title guarantee and will not create or attempt to create or permit to arise or subsist any Encumbrance (other than this Charge) on or over the Experience Account or all or any part of the Deposit;

(b) it has not sold assigned or otherwise disposed of or agreed to sell assign or dispose of and will not at any time during the subsistence of this Charge sell assign or dispose of or agree to sell assign or otherwise dispose of or agree to dispose of all or any of the Company's rights title and interest in and to all or any part of the Deposit or the Experience Account.

"Encumbrance" means any mortgage charge encumbrance pledge lien assignment hypothecation security interest title retention preferential right or trust arrangement or other security arrangement or agreement or any right conferring a priority of payment



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

COMPANY NO. 1179980

CHARGE NO. 1

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A CHARGE OVER AN EXPERIENCE
ACCOUNT FOR ALL SUMS DUE OR TO BECOME DUE UNDER
THE TERMS OF THE AFOREMENTIONED INSTRUMENT
CREATING OR EVIDENCING THE CHARGE SECURED ON THE
PROPERTY ACQUIRED BY U K INSURANCE LIMITED ON THE
10 DECEMBER 2011 WAS REGISTERED PURSUANT TO
CHAPTER 1 PART 25 OF THE COMPANIES ACT 2006 ON THE 23
DECEMBER 2011

GIVEN AT COMPANIES HOUSE, CARDIFF THE 30 JANUARY
2012



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES