

LIQ01

Notice of statutory declaration of solvency



Companies House

For further information, please
refer to our guidance at
www.gov.uk/companieshouse

1 Company details

Company number 0 1 1 7 5 1 2 5

Company name in full Bank of Montreal Capital Markets (Holdings) Limited

→ Filling in this form

Please complete in typescript or in
bold black capitals.

2 Name of person delivering the notice

Full forename(s) Derek Neil

Surname Hyslop

3 Address of person delivering the notice

Building name/number Atria One

Street 144 Morrison Street

Post town Edinburgh

County/Region

Postcode E H 3 8 E X

Country United Kingdom

4 Capacity in which the person is acting in relation to the company

JOINT LIQUIDATOR

LIQ01

Notice of statutory declaration of Solvency

5

Attachments

I attach:

- ☒ Declaration of solvency.
- ☒ Statement of assets and liabilities.

6

Sign and date

Signature

Signature

X

X

Signature date

^d0

^d2

^m1

^m0

^y2

^y0

^y2

^y0

LIQ01

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	Alana Lyttle									
Company name	Ernst & Young LLP									
Address	Atria One, 144 Morrison Street									
Post town	Edinburgh									
County/Region										
Postcode	E	H	3		8	E	X			
Country	United Kingdom									
DX										
Telephone	+44 (0) 131 240 2598									



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have attached the required documents.
- ☐ You have signed the form.



Important information

All information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the address below:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.



Further information

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

Section 89(3)

The Insolvency Act 1986
**Members' Voluntary Winding Up
Declaration of Solvency
Embodying a Statement of
Assets and Liabilities**

(a) Insert full name of company

Company number	01175125
Name of company	Bank of Montreal Capital Markets (Holdings) Limited
Presented by	Ernst & Young LLP, Atria One, 144 Morrison Street, Edinburgh EH3 8EX

Declaration of Solvency

(b) Insert full name(s) and postal address(es)

I/We	Scott Joseph Matthews 95 Queen Victoria Street London EC4V 4HG	Joan Z Mohammed 100 King Street West 43rd Floor Toronto Ontario M5x 1a1 Canada
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William Kenneth Spinney Smith
95 Queen Victoria Street
London
EC4V 4HG

Siobhan Frances Pettit Power
95 Queen Victoria Street
London
EC4V 4HG

(c) Insert a period of months not exceeding 12

being all of the directors of (b) Bank of Montreal Capital Markets (Holdings) Limited do solemnly and sincerely declare that we have made a full inquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full together with the interest at the official rate within a period of (c) 12 months, from the commencement of the winding-up.



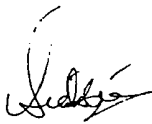
(d) Insert date

This declaration is accompanied by a statement of the company's assets and liabilities as at (d) 28 September 2020 being the latest practicable date before the making of this declaration.


And we make this solemn declaration conscientiously believing the same to be true and by virtue of the provisions of the Statutory Declarations Act 1835 and by video conference in accordance with paragraph 9 of the Temporary Practice Direction supporting the Insolvency Practice Direction (in force from 6 April 2020).

Declared at London, United Kingdom

This 28th day of September 2020

Before me,

 Samantha Myers

A Solicitor / ~~Commissioner of Oaths~~ by video conference in accordance with paragraph 9 of the Temporary Practice Direction supporting the Insolvency Practice Direction (in force from 6 April 2020).

Statement as at 28 September 2020 showing assets at estimated realisable values and liabilities expected to rank:

Assets and liabilities		Estimated to realise or to rank for payment to nearest £
Assets subject to fixed charge		£
Assets subject to floating charge		
Uncharged assets:		
Cash		1,043,040
Investments in subsidiaries		148,035,334
Other Assets		16,691
Estimated realisable value of assets £		149,095,065
Liabilities:		£
Due to fixed charge holder		
Total assets available to preferential creditors		
Due to floating charge holder		
Estimated cost of liquidation and other expenses including interest accruing until payment of debts in full		
Unsecured creditors (amounts estimated to rank for payment)		
	£	£
Trade accounts		
Bills payable		
Accrued expenses		
Other liabilities		
Contingent liabilities		
Estimated surplus after paying debts in full with interest at the official rate		£ 149,095,065

Remarks: