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The Insolvency Act 1986Members' Voluntary Winding up
Declaration of Solvency Embodying a
Statement of Assets and Liabilities

Pursuant to Section 89(3) of the Insolvency Act 1986

S.89(3)

For Official Use

To the Registrar of Companies

Company number

01169713

Name of company

(a) DIAGEO SUB 4 LIMITED

(a) Insert full name of
company

We (b)

Bruce Alexander Mackay
Baker Tilly Restructuring
and Recovery LLP
5 Old Bailey
London
EC4M 7AF

and

Geoffrey Lambert Carton-Kelly
Baker Tilly Restructuring and
Recovery LLP
5 Old Bailey
London
EC4M 7AF(b) Insert full name(s) and
address(es)

attach a declaration of solvency embodying a statement of assets and liabilities

Signed

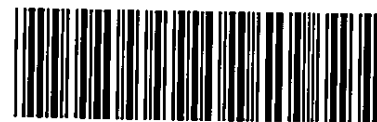


Date 16/6/2010

Name: Baker Tilly Restructuring and
Recovery LLP

Ref

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COMPANIES HOUSE

The Insolvency Act 1986

**Members' Voluntary Winding up
Declaration of Solvency
Embodying a Statement of Assets
and Liabilities**

Company Number 01169713

Name of Company Diageo Sub 4 Limited

Presented by Baker Tilly Restructuring and Recovery LLP

Declaration of Solvency

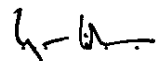
We (a) Paul Tunnacliffe
6 Ashburnham Park
Esher, Surrey
KT10 9TW

Signed



Gavin Crickmore
The Forge House
Westbrook Street
Blewbury, Didcot
Oxfordshire
OX11 9QB

Signed



being the majority of the directors of Diageo Sub 4 Limited do solemnly and sincerely declare that we have made a full enquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full together with interest at the official rate within a period of 12 months, from the commencement of the winding up

We append a statement of the company's assets and liabilities as at (e) 15 June 2010 being the latest practicable date before the making of this declaration

We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835

Declared at *Lakeside Drive, Park Royal, London NW10 7HQ*

This *15* day of *June 2010*

Before me,



Julia Davis
Solicitor or Commissioner of Oaths

Statement as at 15 June 2010 showing assets at estimated realisable values and liabilities expected to rank pari passu

Assets and liabilities		Estimated to realise or to rank for payment to nearest £
Assets:		£
	Balance at bank	
	Cash in hand	
	Marketable securities	
	Inter-company receivable	2 00
	Trade debtors	
	Loans and advances	
	Unpaid calls	
	Stock in trade	
	Work in progress	
	Freehold property	
	Leasehold property	
	Plant and machinery	
	Furniture, fittings, utensils etc	
	Patents, trade marks etc	
	Investments other than marketable securities	400,099,000
	Other property, viz	
	Estimated realisable value of assets	£ 400,099,002
Liabilities:		
Secured on specific assets, viz		
Secured by floating charge(s)		
Estimated cost of liquidation and other expenses including interest accruing until payment of debts in full		
Unsecured creditors (amounts estimated to rank for payment)		
	£	£
	Trade accounts	
	Tax payable	
	Accrued expenses	
	Other liabilities	
	Provisions	(400,099,000)
	Contingent liabilities	
		(400,099,000)
Estimated surplus after paying debts in full		£ 2 00

Remarks The costs and expenses of this liquidation will be met by another Group company