

DIAGEO SUB 4 LIMITED

REDUCTION OF SHARE CAPITAL

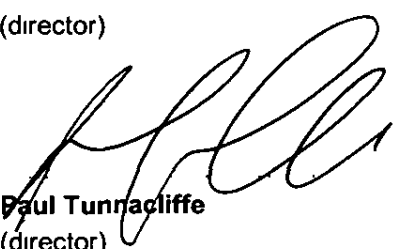
**SOLVENCY STATEMENT FOR THE PURPOSES OF SECTION 643 OF
THE COMPANIES ACT 2006**

We, being all of the directors of the Company, have formed the opinion, for the purposes of section 643 of the Companies Act 2006, that

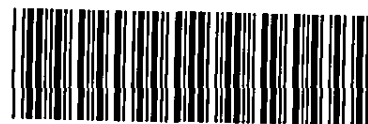
- 1 as regards the Company's situation at the date of this statement, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts, and
- 2 the Company will be able to pay (or otherwise discharge) its debts in full within 12 months of the commencement of the winding up

Signed each of the directors of the Company on **27th MAY** 2010


Gavin Crickmore
(director)


Paul Tunnacliffe
(director)

TUESDAY



LD1 *LNX41KHB* 01/06/2010 9
COMPANIES HOUSE