

Diageo Sub 4 Limited

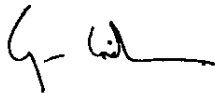
Directors' Statement

On 5 May 2010 Diageo Sub 4 Limited (the **Company**) passed a special and an ordinary resolution to reduce its share capital. The resolutions were supported by a solvency statement made by the Company's Directors on 5 May 2010.

The Directors confirm for the purposes of section 644(5) of the Companies Act 2006 that their solvency statement was

- (i) made not more than 15 days before the date on which the resolution was passed, and
- (ii) provided to members in accordance with section 642(2) of the Companies Act 2006.

Signed by each of the Directors on 5 May 2010



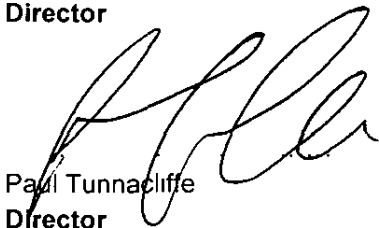
Gavin Crickmore

Director



Charles Coase

Director



Paul Tunnacliffe

Director

THURSDAY



LD1

LOYTJR8
06/05/2010
COMPANIES HOUSE

29