

[DOCUMENT : DIRECTORS' STATEMENT (SECTION 644)]

EPS Group Limited (the "Company")

Company No 1158387

**STATEMENT UNDER SECTION 644(5) OF THE COMPANIES ACT 2006 (the "Act") DATED
MARCH 2016**

We, the directors named below (being all the directors of the Company as at the date of this statement), hereby confirm that the solvency statement made on March 2016 under section 643 of the Act for the purposes of section 642 of the Act (a copy of which is attached) was

- 1 made not more than 15 days before the date on which the special resolution to reduce the share capital of the Company was passed by the shareholders of the Company entitled to vote on the special resolution, and
- 2 provided to the shareholders of the Company in accordance with section 642(2) of the Act

Signed by

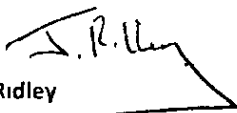


William Robson



Date

2016



Justin Ridley



Date

2016

TUESDAY



SPE 10/05/2016 #7
COMPANIES HOUSE