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*ROLFE AND NOLAN LIMITED

8 June

on 08 07 2008

before me ANDREW WATERS

WEDNESDAY



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09/07/2008

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COMPANIES HOUSE

RIDERS TO FORM 403A FOR ROLFE AND NOLAN LIMITED

COMPANY NAME ROLFE & NOLAN LIMITED
COMPANY NUMBER 01157638

Rider 1

- 1 DEBENTURE DEED
 Created 20/01/2000
 Registered 26/01/2000
- 2 GUARANTEE AND DEBENTURE
 Created 14/12/2004
 Registered 17/12/2004
- 3 PLEDGE AGREEMENT
 Created 14/12/2004
 Registered 17/12/2004
- 4 AN OMNIBUS LETTER OF SET-OFF
 Created 07/04/2006
 Created 12/04/2006

Rider 2

Names and addresses of the Chargees

1 In respect of the DEBENTURE (No 1 of Rider 1 above)

Name LLOYDS TSB BANK PLC

Address Lloyds TSB Bank PLC
25 Gresham Street
London
EC2V 7HN

2 In respect of the GUARANTEE AND DEBENTURE (No 2 of Rider 1 above)

Name LLOYDS TSB BANK PLC AS SECURITY TRUSTEE FOR ITSELF AND
EACH OF THE FINANCE PARTIES

Address Lloyds TSB Bank PLC
25 Gresham Street
London
EC2V 7HN

3 In respect of the PLEDGE AGREEMENT (No 3 of Rider 1 above)

Name LLOYDS TSB BANK PLC AS SECURITY FOR ITSELF AND EACH OF
THE FINANCE PARTIES

Address Lloyds TSB Bank PLC
25 Gresham Street
London
EC2V 7HN

4 In respect of the AN OMNIBUS LETTER OF SET-OFF (No 4 of Rider 1 above)

Name LLOYDS TSB BANK PLC

Address Lloyds TSB Bank PLC
25 Gresham Street
London
EC2V 7HN

Rider 3

Short particulars of property charged

- 1 In respect of the DEBENTURE DEED (No 1 of Rider 1 above)

FIXED AND FLOATING CHARGES OVER THE UNDERTAKING AND ALL PROPERTY AND ASSETS PRESENT AND FUTURE INCLUDING GOODWILL BOOKDEBTS UNCALLED CAPITAL BUILDINGS FIXTURES FIXED PLANT AND MACHINERY
- 2 In respect of the GUARANTEE AND DEBENTURE (No 2 of Rider 1 above)

FIXED AND FLOATING CHARGES OVER THE UNDERTAKING AND ALL PROPERTY AND ASSETS PRESENT AND FUTURE INCLUDING GOODWILL BOOKDEBTS UNCALLED CAPITAL BUILDINGS FIXTURES FIXED PLANT AND MACHINERY SEE THE MORTGAGE CHARGE DOCUMENT FOR FULL DETAILS
- 3 In respect of the PLEDGE AGREEMENT (No 3 of Rider 1 above)

79,143 COMMON SHARES HELD BY THE COMPANY IN ROLFE & NOLAN SYSTEMS INC TOGETHER WITH ALL DIVIDENDS AND INTEREST, ALL PROCEEDS OF THE PLEDGED SHARES AND ALL OTHER SECURITIES MONEY AND PROPERTY REQUIRED TO BE PLEDGED UNDER THE CHARGE AND ALL RELATED RIGHTS
- 4 In respect of the AN OMNIBUS LETTER OF SET-OFF (No 6 of Rider 1 above)

ANY SUM STANDING TO THE CREDIT OF ANY ONE OR MORE OF ANY PRESENT OR FUTURE ACCOUNTS OF THE COMPANIES OR ANY OF THEM WITH THE BANK (INCLUDING ANY ACCOUNTS HELD IN THE BANK'S NAME WITH ANY DESIGNATION WHICH INCLUDES THE NAME(S) OF THE COMPANIES OR ANY OF THEM) WHETHER SUCH ACCOUNTS BE DENOMINATED IN STERLING OR IN A CURRENCY OR CURRENCIES OTHER THAN STERLING