

**MINELCO SPECIALITIES LTD (THE "COMPANY")**

**COMPANY NUMBER: 01151578**

**STATEMENT OF COMPLIANCE UNDER SECTION 644(5) OF THE COMPANIES ACT 2006 (THE "CA 2006") MADE ON 21 JULY 2017**

I, the director named below (being the sole director of the Company as at the date of this statement), make the following statement under section 644(5) of the CA 2006.


As set out in the written resolution circulated to LKAB Minerals Limited ("**LKAB**"), the sole member of the Company, on 21 July 2017, the Company proposes to reduce its capital by means of the solvency statement procedure under section 642 of the CA 2006.

I signed the solvency statement under section 643 of the CA 2006 (the "**Solvency Statement**") on 21 July 2017 and the resolution approving the reduction of capital (the "**Resolution**") was passed as a written resolution on 21 July 2017.

I confirm that:

- the Solvency Statement was made not more than 15 days before the date on which the Resolution was passed; and
- a copy of the Solvency Statement was provided to LKAB in accordance with section 642(2) of the CA 2006, that is, it was sent or submitted to the only eligible member at or before the time at which the proposed Resolution was sent or submitted to it.

Signed by:

  
.....

**Darren Wilson**

Date 21 July 2017  
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WEDNESDAY



\*S6BHYYL4\*

SPE 26/07/2017 #84  
COMPANIES HOUSE