

MG01

Particulars of a mortgage or charge



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LASERFORM

A fee is payable with this form.

We will not accept this form unless you send the correct fee
Please see 'How to pay' on the last page

☒ **What this form is for**
You may use this form to register
particulars of a mortgage or charge
in England and Wales or Northern
Ireland

☒ **What this form is NOT for**
You cannot use this form to register
particulars of a charge for a Scottish
company. To do this, please use
form MG01s

THURSDAY



A04 09/09/2010 199
COMPANIES HOUSE

1 Company details

Company number 0 1 1 4 7 0 8 0
Company name in full BROOM BOATS LIMITED (the "**Chargor**")

For official use

→ **Filling in this form**
Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Date of creation of charge

Date of creation d0 d6 m0 m9 y2 y0 y1 y0

3 Description

Please give a description of the instrument (if any) creating or evidencing the
charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

Description Debenture (the "**Security Document**")

4 Amount secured

Please give us details of the amount secured by the mortgage or charge

Amount secured 1 5 0
All monies, obligations and liabilities whatsoever
which may now or at any time in the future be due,
owing or incurred by the Chargor to the Chargee (as
defined on page 2 of this Form MG01) and whether
present or future, actual or contingent in any
manner whatsoever, as principal or surety and
whether alone or jointly with any other party or
parties including interest, legal and other costs,
charges and expenses under or in connection with
the Indemnity (the "**Secured Obligations**")

Capitalised terms used above and not otherwise
defined on this page shall have the meaning given
to them in the Schedule to this Form MG01

Continuation page

Please use a continuation page if
you need to enter more details

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5**Mortgagee(s) or person(s) entitled to the charge (if any)**

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

Continuation page

Please use a continuation page if you need to enter more details

Name

MARTIN CHRISTOPHER BROOM (the "Chargee")

Address

The Cedars, Hemblington Lane, Strumpshaw,
Norwich, Norfolk

Postcode

N R 1 3 4 N E

Name

Address

Postcode

6**Short particulars of all the property mortgaged or charged**

Please give the short particulars of the property mortgaged or charged

Continuation page

Please use a continuation page if you need to enter more details

Short particulars

Capitalised terms used below and in the continuation sheet and not otherwise defined on this page or page 1 of this Form MG01 shall have the meaning given to them in the Schedule to this Form MG01

The Chargor with full title guarantee in favour of the Chargee and as security for the payment and discharge of the Secured Obligations

(a) charged by way of first legal mortgage all Land vested in the Chargor,

(b) charged by way of first fixed charge

(i) all other land which in the future becomes vested in the Chargor,

(ii) all plant and machinery now or in the future attached to any Land, now or in the future, vested in the Chargor,

(iii) the Securities,

(iv) all goodwill and uncalled share capital of the Chargor,

(v) all Intellectual Property Rights,

(vi) all trade and other debts now or in the future owing to the Chargor, and

(vii) the benefit of all security and guarantees and other rights now or in the future available to the Chargor,

(c) assigned and agreed to assign absolutely, the benefit of all of its rights, claims, title and interest in relation to the Charged Property including without limitation

(i) all insurance policies in relation to the Charged Property and all proceeds paid or payable thereunder, and

(ii) all rental income receivable in respect of the Charged Property and the right to make demand for and receive the same, and

(d) charged by way of floating charge all its property, assets, rights and revenues whatsoever and wheresoever present or future to the extent not otherwise effectively mortgaged, charged or assigned by the mortgages, charges and assignments referred to in paragraphs (a) to (c)

(inclusive) above

PLEASE SEE CONTINUATION SHEET AND SCHEDULE

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Particulars of a mortgage or charge



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record

Contact name Emma Keen

Company name Mills & Reeve LLP

Address 1 St James Court

Whitefriars

Post town Norwich

County/Region Norfolk

Postcode N R 3 1 R U

Country United Kingdom

DX DX 5210 Norwich

Telephone 01603 660155



Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee



Important information

Please note that all information on this form will appear on the public record.



How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge

Make cheques or postal orders payable to 'Companies House'



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

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7 Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered

Commission allowance or discount

N/A

8 Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 866)

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 870). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK)

9 Signature

Please sign the form here

Signature

Signature

X *Mull & Reere LLP*
on behalf of the Chargee

X

This form must be signed by a person with an interest in the registration of the charge

MG01 - continuation page

Particulars of a mortgage or charge

6 Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Short particulars

Company name: Broom Boats Limited

Company number: 01147080

CONTINUATION SHEET (1 OF 1)

During the Security Period the Chargor shall

- (a) not, without the prior written consent of the Chargee, create or permit to subsist any security in respect of the whole or any part of the Charged Property, other than the Permitted Security,
- (b) not, without the prior written consent of the Chargee, dispose of, deal with or attempt to dispose of or deal with
 - (i) the whole or any part of the Charged Property (other than the Floating Charge Assets, in respect of which the provisions referred to in paragraph (b)(ii) below shall apply), or any interest therein, or
 - (ii) the whole or any part of the Floating Charge Assets, or any interest therein, other than in the ordinary course of the Chargor's business and on normal commercial terms

MG01 - Schedule

Particulars of a mortgage or charge

Company name: Broom Boats Limited

Company number: 01147080

SCHEDULE

Definitions

In this Form MG01 the following words and expressions shall have the following meanings

"Charged Property" means all other property, assets, rights and revenues of the Chargor from time to time comprised within the security constituted by the Security Document,

"Floating Charge Assets" means, at any time, all or any part of the Charged Property which is at that time the subject only of the floating charge created by the Security Document and not at such time the subject of any fixed security,

"Indemnity" means the indemnity dated on or about the date of the Security Document and made by the Chargor in favour of the Chargee,

"Intellectual Property Rights" means all patents, supplementary protection certificates, utility models, registered and unregistered trade and service marks, copyright, database rights, registered and unregistered rights in designs and, in each case, any extensions and renewals and any applications in respect of these rights together with the benefit of all agreements and licences now or in the future enjoyed by the Chargor relating to the use of these rights and all trade secrets, confidential information and know-how,

"Land" means all freehold and leasehold and any other estate in land together with any buildings, structures and fixtures thereon including trade and tenant fixtures,

"Permitted Security" means

- 1 Legal Mortgage dated 25 March 1974 granted by the Chargor in favour of National Westminster Bank plc,
- 2 Debenture dated 13 February 2009 granted by the Chargor in favour of National Westminster Bank plc, and
- 3 Legal Charge dated 14 July 2010 granted by the Chargor in favour of National Westminster Bank plc,

"Securities" means all shares and securities and investments of any kind which are issued by any person (other than the Chargor) from time to time held by the Chargor or for the Chargor's account, and

"Security Period" means the period from the date of the Security Document to the date on which the Secured Obligations are irrevocably and unconditionally discharged in full



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

**COMPANY NO. 1147080
CHARGE NO. 4**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A DEBENTURE DATED 6
SEPTEMBER 2010 AND CREATED BY BROOM BOATS LIMITED
FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM
THE COMPANY TO MARTIN CHRISTOPHER BROOM ON ANY
ACCOUNT WHATSOEVER UNDER THE TERMS OF THE
AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING
THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1
PART 25 OF THE COMPANIES ACT 2006 ON THE 9 SEPTEMBER
2010

GIVEN AT COMPANIES HOUSE, CARDIFF THE 14 SEPTEMBER
2010

DK



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES