

# M

COMPANIES FORM No. 395

268764/13

# 395

CHFP021

## Particulars of a mortgage or charge

Please do not  
write in  
this margin

**A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.**

Pursuant to section 395 of the Companies Act 1985

*Please complete  
legibly, preferably  
in black type, or  
bold black lettering*

To the Registrar of Companies  
(Address overleaf - Note 6)

For official use

Company number

3

1146077

Name of company

\* insert full name  
of Company

\* SIG COMBIBLOC LIMITED

Date of creation of the charge

30 March 2006

Description of the instrument (if any) creating or evidencing the charge (note 2)

Security Assignment

Amount secured by the mortgage or charge

All the company's liabilities and obligations to the Owner of any kind (present or future, actual or contingent) under the Head Lease (the "Head Lease") between the company and the Owner dated 30 March 2006 and all reasonable expenses (on a full indemnity basis) incurred by the Owner in connection with preparing, executing, enforcing or exercising any power under the Security Assignment as a result of the company's breach of its obligations under the Security Assignment.

Names and addresses of the mortgagees or persons entitled to the charge

Fortis Lease UK Limited (the "Owner")

Camomile Court, 23 Camomile Street

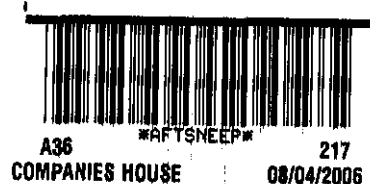
London

Postcode

EC3A 7PP

Presentor's name address and  
reference (if any) :

Morton Fraser LLP  
30/31 Queen Street  
Edinburgh EH2 1JX  
(Ref RBW)

For official Use (06/2005)  
Mortgage Section

Time critical reference

Short particulars of all the property mortgaged or charged

All of the company's rights, title and interest, present and future, whether proprietary, contractual or otherwise:-

1. under or arising out of or in respect of the Sub-Lease (the "Sub-Lease") between the company and Gerber Foods Soft Drinks Limited (the "Sub-Lessee") dated 30 March 2006, including but not limited to all monies which are now or may at any time be or become due or owing to the company under or arising out of the Sub-Lease and the full benefit of any guarantees, indemnities, debentures, charges and other securities of any nature now or at any time held by the company in respect of the Sub-Lessee's obligations under the Sub-Lease;
2. the company's interest as lessor of the Equipment (which is the subject of the Head Lease and the Sub-Lease) under the Sub-Lease; and
3. in and to all policies of insurance and assurance relating to that Equipment and all proceeds thereof.

Please do not write in this margin

*Please complete legibly, preferably in black type, or bold black lettering*

Particulars as to commission allowance or discount (note 3)

n/a

Signed

Date 6.4.06

On behalf of [company] [mortgagee/chargee]†

*A fee is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)*

†delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
  - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
  - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is: Companies House, Crown Way, Cardiff CF14 3UZ

FILE COPY



## CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 01146077

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A SECURITY ASSIGNMENT DATED THE 30th MARCH 2006 AND CREATED BY SIG COMBIBLOC LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO FORTIS LEASE UK LIMITED ON ANY ACCOUNT WHATSOEVER UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 8th APRIL 2006.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 18th APRIL 2006.

*Pangels*



*Companies House*

— for the record —



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES