

COMPANIES FORM No. 395

Particulars of a mortgage or charge

Please do not write in this margin

Please complete lagibly, preferably in black type, or bold block lettering

* insart full name of company

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies (Address overleaf - Note 5)

For official use

Company number 114484

Name of company

JLW FINANCE LIMITED

Date of creation of the charge

24th January 1995

Description of the instrument (if any) creating or evidencing the charge (note 2)

Standard Security

Amount secured by the mortgage or charge

all sums of principal, interest and charges at any time due to Societe Generale by Capital Properties Partnership

Names and addresses of the mortgagees or persons entitled to the charge

Societe Generale, incorporated in France with limited liability whose UK Head Office is at Exchange Horse, Primrose Street, Broadgate, London

EC2A 2HT Postcode

- 2 FEB 1995

Presentor's name address and reference (if any):

Messrs Dundas & Wilson CS Saltire Court 20 Castle Terrace EDINBURGH EH1 2EN

REF. IJCP/S2135.004

Time critical reference

For official Use Mortgage Section

Post room

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Short particulars of all the property mortgaged or charged

ALL and WHOLE the subjects at 49/55 George Street, Edinburgh comprising (One) subjects described in Disposition by Miss Harriet Charlotte Wilkie and Another in favour of Norwich Union Fire Insurance Society Limited recorded GRS Edinburgh 14th November 1919 and (Two) subjects (THIRD) described in Disposition by William Lyon and Another with consent in favour of Scottish Lands and Buildings Company Limited recorded said GRS 13th July 1877

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

NONE

Signed

Date 30th January 1995

On behalf of [company][mortgagee/chargee]†

t delete as appropriate

Notes

- The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 The address of the Registrar of Companies is:-Companies House, Crown Way, Cardiff CF4 3UZ

COMPANIES FORM No. 398

Certificate of registration in **Scotland or Northern Ireland** of a charge comprising property situate there

Please do not write in this margin

Pursuant to section 398(4) of the Companies Act 1985

Please complete legibly, preferably in black type, or

To the Registrar of Companies (Address overleaf)

Company number

1144849

bold block lettering

* insert full name of company

Name of company

* JLW FINANCE LIMITED

X WE, MESSRS DUNDAS & WILSON, CS. SOLICITORS

of SALTIRE COURT, 20 CASTLE TERRACE, EDINBURGH EH! 2EN

5 give date and parties to charge certify that the charges comprising Standard Security by Realcap Management Limited and Realcap Investments Limited as partners and trustees of Capital

Properties Partnership in favour of Societe Generale dated 17th January 1995 of which a true copy is annexed to this form was presented for registration on 24 January 1995 in [Scotland] [Newthernkkeland]thx

t delete as appropriate

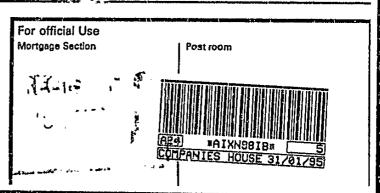
Signed

Date 30th January 1995

Presentor's name address and reference (if any):

Messrs Dundas & Wilson CS Saltire Court 20 Castle Terrace EDINBURGH EH1 2EN

REF. IJCP/S2135.004



FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 01144849

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A STANDARD SECURITY PRESENTED FOR REGISTRATION IN SCOTLAND ON 24th JANUARY 1995 DATED THE 24th JANUARY 1995 AND CREATED BY JLW FINANCE LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY AND/OR ALL OR ANY OTHER COMPANIES NAMED THEREIN (K/A THE CAPITAL PROPERTIES PARTNERSHIP) TO SOCIETE GENERALE UNDER THE TERMS OF THE FACILITY LETTER DATED 17th JANUARY 1995 AND THIS DEED WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 31st JANUARY 1995.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 3rd FEBRUARY 1995.

PHIL DAVIES

for the Registrar of Companies