

**Solvency statement under section 643 of the Companies Act 2006 ("2006 Act")
made for the purposes of section 642 of the 2006 Act**

Company number: 1141857

Company name: R&B (Bristol) Limited

Proposal for reduction of share capital

R&B (Bristol) Limited (the "Company") is proposing to reduce its issued ordinary share capital by £9,995.00 from £10,000.00 divided into 10,000 Ordinary shares of £1.00 each to £5 comprising 10,000 Ordinary share of £0.0005 reducing the nominal value of each of ordinary shares of £1.00 each comprised within its issued ordinary share capital to £0.0005 each registered in the name of Hazlewood Foods Limited. In addition, the Company is proposing to reduce its issued preference ordinary shares by £14,992.50 from £15,000 divided into 15,000 preference ordinary shares of £1.00 each to £7.50 comprising 15,000 preference ordinary shares of £0.0005 by reducing the nominal value of each of the ordinary shares of £1.00 each comprised within its preference ordinary share capital to £0.0005 each registered in the name of Hazlewood Foods Limited.

Directors' statement

We, the directors named below being all the directors of the Company have formed the opinion for the purposes of section 642 of the 2006 Act that:

- (a) as regards the Company's situation at the date of this statement there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts; and
- (b) it is intended to commence the winding up of the Company within 12 months of the date of this statement and the Company will be able to pay (or otherwise discharge) its debts in full within 12 months of the commencement of the winding up. Should the winding up not be commenced within 12 months of the date of this statement, the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement.

In forming the above opinions we have taken into account all of the Company's liabilities (including any contingent or prospective liabilities).

This statement is made on 13 February 2015.





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Signed
Michael Evans

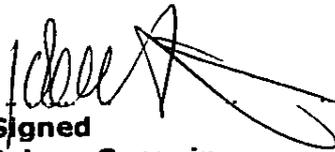
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Jolene Gacquin

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Conor O'Leary

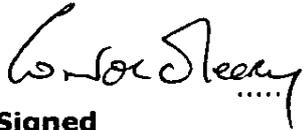
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Signed
Alan Williams

Dated: 13/02/15

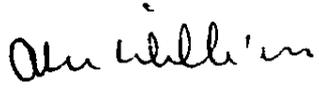
Signed
Michael Evans



Signed
Jolene Gacquin



Signed
Conor O'Leary



Signed
Alan Williams

Dated: 13/02/15