

AGF Holdings (UK) Limited (THE "COMPANY")

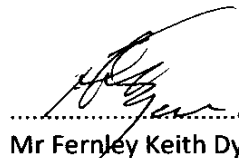
Company No.1141570

SOLVENCY STATEMENT UNDER SECTION 643 OF THE COMPANIES ACT 2006 (THE "ACT") MADE FOR THE PURPOSES OF SECTION 642 OF THE ACT

We, the directors named below (being all of the directors of the Company as at the date of this statement), having taken account of all of the Company's liabilities (including any contingent or prospective liabilities), have formed the opinion that:-

1. as regards the Company's situation as at the date of this statement, there is no ground on which the Company could be found unable to pay (or otherwise discharge) its debts; and
2. taking account the current intention to commence winding up of the Company within twelve months of the date of this statement, the Company will be able to pay (or otherwise discharge) its debts in full within twelve months of the commencement of such winding up of the Company; and
3. should the winding up of the Company not be commenced within twelve months of the date of this statement, the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement.

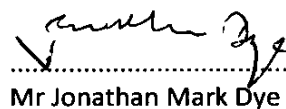
Signed by


Mr Fernley Keith Dyson

Date:

22 March 2019

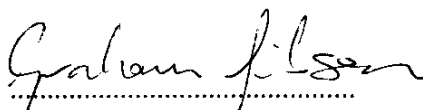
Signed by


Mr Jonathan Mark Dye

Date:

22 March 2019

Signed by


Mr Graham Arthur Gibson

Date:

22 March 2019

FRIDAY



Note: All of the directors must sign the statement on the same day. They are not required to be in the same location when they make the statement.