

BLUEPRINT

OneWorld

000474/450

363a

Please complete in typescript,
or in bold black capitals.

Annual Return

CHFP010

Company Number

1132760

Company Name in full

LLOYDS TSB LIFE ASSURANCE COMPANY LIMITED

Date of this return

The information in this return is made up
to

Day Month Year

2 3 0 3 2 0 0 5

Date of next return

If you wish to make your next return to a
date earlier than the anniversary of this
return please show the date here.

Companies House will then send a form at
the appropriate time.

Day Month Year

2 3 0 3 2 0 0 6

Registered Office

Show here the address at the date of
this return.

25 GRESHAM STREET

Any change of
registered office **must**
be notified on form
287.

Post town

LONDON

County / Region

UK Postcode

EC2V 7HN

Principal business activities

Show trade classification code number(s)
for the principal activity or activities.

6601

If the code number cannot be determined,
give a brief description of principal
activity.

A07
COMPANIES HOUSE0052
16/04/05

When you have completed and signed the form please send it to the
Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ**DX 33050 Cardiff**

for companies registered in England and Wales

or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland

DX 235 Edinburgh

Register of members

If the register of members is not kept at the registered office, state here where it is kept.

25 GRESHAM STREET

Post town LONDON

County / Region UK Postcode EC2V 7HN

Register of Debenture holders

If there is a register of debenture holders, or a duplicate of any such register or part of it, which is not kept at the registered office, state where it is kept.

Post town

County / Region UK Postcode

Company type

Public limited company

Private company limited by shares

Private company limited by guarantee without share capital

Private company limited by shares exempt under section 30

Private company limited by guarantee exempt under section 30

Private unlimited company with share capital

Private unlimited company without share capital

☐☒☐☐☐☐☐

Please tick the appropriate box

Company Secretary

(Please photocopy this area to provide details of joint secretaries).

* Voluntary details.

If a partnership give the names and addresses of the partners or the name of the partnership and office address.

Name

* Style / Title

Ms

Forename(s)

TRACEY CAROLINE

Surname

NICHOLLS

Address

7 BRUNSTANE ROAD

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.

Post town EDINBURGH

County / Region UK Postcode EH15 2EZ

Country ~~United Kingdom~~ SCOTLAND

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Register of members

If the register of members is not kept at the registered office, state here where it is kept.

Post town

County / Region

UK Postcode

Register of Debenture holders

If there is a register of debenture holders, or a duplicate of any such register or part of it, which is not kept at the registered office, state where it is kept.

Post town

County / Region

UK Postcode

Company type

Public limited company

Private company limited by shares

Private company limited by guarantee without share capital

Private company limited by shares exempt under section 30

Private company limited by guarantee exempt under section 30

Private unlimited company with share capital

Private unlimited company without share capital

Please tick the appropriate box

Company Secretary

(Please photocopy this area to provide details of joint secretaries).

* Voluntary details.

If a partnership give the names and addresses of the partners or the name of the partnership and office address.

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.

Name

* Style / Title

MS.

Forename(s)

FARHAT

Surname

SHAH

Address

FLAT 2/2, 8 GRANTLEY GARDENS, SHAWLANDS

Post town

GLASGOW

County / Region

UK Postcode

G41 3QA

Country

~~United Kingdom~~ SCOTLAND

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Directors

Please list directors in alphabetical order.

Details of new directors must be notified on form 288a

Directors In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name.

Name	* Style / Title	Dr	
		Day	Month
		Year	
	Date of birth	2	5
		0	5
		1	9
		5	1
	Forename(s)	MICHAEL DAVID	
	Surname	GREEN	
Address	8 MORHAM PARK		
	Post town	EDINBURGH	
	County / Region		UK Postcode
			EH10 5GF
	Country	SCOTLAND United Kingdom	Nationality
			British
	Business occupation	ACTUARY	

* Voluntary details.

Name	* Style / Title	Mr	
		Day	Month
		Year	
	Date of birth	2	0
		0	7
		1	9
		5	6
	Forename(s)	JAMES	
	Surname	MC CONVILLE	
Address	APPLETON HOUSE, CHURCH ROAD		
	Post town	SNITTERFIELD	
	County / Region	WARWICKSHIRE	UK Postcode
			CV37 0LE
	Country	ENGLAND United Kingdom	Nationality
			British
	Business occupation	DIRECTOR	

Directors*Please list directors in alphabetical order.***Details of new directors must be notified on form 288a**

Directors In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name.

Name * Style / Title | MR.

Day Month Year
Date of birth | 3 | 0 | 0 | 9 | 1 | 9 | 4 | 8

Forename(s) | RONALD JAMES

Surname | WHATFORD

Address | PARSONS FARM, COLTSTAPLE LANE

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.

Post town | HORSHAM

County / Region | WEST SUSSEX UK Postcode | RH13 9BB

Country | ~~United Kingdom~~ ENGLAND Nationality | British

Business occupation | DIRECTOR

* Voluntary details.

Name * Style / Title |

Day Month Year
Date of birth | | | | | | | |

Forename(s) |

Surname |

Address |

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.

Post town |

County / Region | UK Postcode |

Country | Nationality |

Business occupation |

Issued share capital

Enter details of all the shares in issue at the date of this return.

Class (e.g. Ordinary/Preference)	Number of shares issued	Aggregate Nominal Value (i.e. Number of shares issued multiplied by nominal value per share, or total amount of stock)
Ordinary	16,000,000	£16,000,000.00
Totals	16,000,000	16,000,000.00

List of past and present shareholders

(use attached schedule where appropriate)

A full list is required if one was not included with either of the last two returns.

There were no changes in the period

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on paper

in another format

A list of changes is enclosed

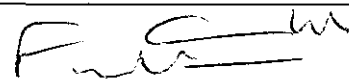
☐☐

A full list of shareholders is enclosed

☒☐**Certificate**

I certify that the information given in this return is true to the best of my knowledge and belief.

Signed



Date

11th April 2005

† Please delete as appropriate.

† a director / secretary

When you have signed the return send it with the fee to the Registrar of Companies.

Cheques should be made payable to **Companies House.**

This return includes

1

continuation sheets.

(enter number)

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

FARHAT SHAH, 69 MORRISON STREET, EDINBURGH, EH3 8YF,

~~United Kingdom~~ SCOTLAND

Tel

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DX number

DX exchange

List of past and present shareholders

Schedule to form 363a

CHFP010

Company Number 1132760

Company Name in full LLOYDS TSB LIFE ASSURANCE COMPANY LIMITED

- > Changes to shareholders particulars or details of the amount of stock or shares transferred must be completed each year
- > You must provide a "full list" of all the company shareholders on:
 - The company's first annual return following the incorporation;
 - Every third annual return after a full list has been provided
- > List the company shareholders in alphabetical order or provide an index
- > List joint shareholders consecutively

Shareholders' details	Class and number of shares or amount of stock held	Class and number of shares or amount of stock transferred	Shares or amount of stock transferred (if appropriate) Date of registration of transfer
Name SCOTTISH WIDOWS PLC Address 69 MORRISON STREET, EDINBURGH, United Kingdom UK postcode EH3 8YF	£1.00 Ordinary Shares Held 16,000,000		
Name Address UK postcode			
Name Address UK postcode			