

**COMPANIES FORM No. 123**  
**Notice of increase**  
**in nominal capital**

**123**

Please do not  
write in  
this margin

Pursuant to section 123 of the Companies Act 1985

Please complete  
legibly, preferably  
in black type, or  
bold block lettering

To the Registrar of Companies  
(Address overleaf)

For official use

Company number

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1124733

Name of company

\* ROYAL BANK OF CANADA HOLDINGS (U.K.) LIMITED

\* insert full name  
of company

gives notice in accordance with section 123 of the above Act that by resolution of the company  
dated 23RD JULY 2001 the nominal capital of the company has been  
increased by £ 180,000,000 beyond the registered capital of £ 50,000,000 \*

§ the copy must be  
printed or in some  
other form approved  
by the registrar

A copy of the resolution authorising the increase is attached. §

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new  
shares have been or are to be issued are as follows:

The new shares rank pari passu with existing Ordinary shares.

\* THE EXISTING SHARE CAPITAL CONSISTS OF 50,000,000 ORDINARY SHARES  
OF £1 EACH; 140,000,000 ORDINARY SHARES OF US\$1 EACH (£86,006,000) AND  
25,000,000 ORDINARY SHARES OF EUR 1 EACH (£15,535,000)

‡ Insert  
Director,  
Secretary,  
Administrator,  
Administrative  
Receiver or  
Receiver  
(Scotland) as  
appropriate

Signed



Designation‡ SECRET/Date 1 AUGUST 2001

Please tick here if  
continued overleaf

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Presentor's name address and  
reference (if any):

CJH FISHER  
ROYAL BANK OF CANADA  
71 QUEEN VICTORIA STREET  
LONDON EC4V 4DE

For official Use  
General Section

Post room



A02  
COMPANIES HOUSE  
COMPANIES HOUSE

0343  
21/08/01  
03/08/01