

COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)

This form replaces forms PUC2, PUC3 and 88(2)

Company number

1124733

Please do not write in this margin

To the Registrar of Companies (address overleaf) (see note 1)

Please complete legibly, preferably in black type, or bold block lettering

- Insert full name of company
- † Distinguish between ordinary. preference, etc.

§ Complete (a) or (b) as appropriate

1. Name of company	
· ROYAL BANK OF CANADA HOLDING	
(U.K.) LIMITED	

2. This section must be completed for all allotments

Description of shares†	ORDINARY SHS		
A Number allotted	20,912,767		
B Nominal value of each	& Euro I	£	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ —	£	£

Date(s) on which the shares were allotted 8TH FEBRUA 19 2000 18, or (a) [on . _ 19 ____ to __ The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

	nt to which se use per		re is to	be treated	as paid up.	100	>			
E Consi share	ideration f	or which lotted	the 2	0,912	767 c	ROINA	RY SH	res	OF	
<u>C-1</u>	EACH	IN RO	YAL	BANK	OF CAN	JA-DA	EUROP	ELI	MITE	2
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Notes

- 1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
- 2. If the allotment is wholly or partly other than for cash, the company must deliver to the Registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
- 3. Details of bonus issues should be included only in section 2.

Presentor's name, address, telephone number and reference (if any):

For official use Post room **COMPANIES HOUSE** 11/05/00

Please do not write in the margin

Please complete legibly, preferably in black type, or bold block lettering

Names and Addresses	Number of shares allotted			
	Ordinary	Preference	Other	
ROYAL BANK OF CANADA	20,912,767			
1 PLACE VILLE MARIE				
MONTREAL, P.q.	<u> </u>			
CANADA				
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		L		
	<u></u>			
	*			
Total	20,912,767			

<u> </u>				
Tota	1 20,912,767			
Signed Designation:	PIRECTAN 6	ould Secretary	174/200	Insert Directo Secretary, Administrator Administrativ Receiver, or Receiver (Scotland) as appropriate
			in Sootland	
Companies registered in England and Wales or Wales should deliver this form to:-		es registered eliver this forr		
The Registrar of Companies Companies House		strar of Comp es Registratio		

102 George Street

Edinburgh EH2 3DJ

Maindy Cardiff CF4 3UZ

Crown Way

The Solicitors' Law Stationery Society plc, 24 Gray's Inn Road, London WC1X 8HR

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