

Company No. 01120283

STORESHIELD LIMITED
("Company")

DIRECTORS' STATEMENT OF SOLVENCY
(for the purposes of section 642 of the Companies Act 2006)

It is proposed that the Company effects the following reduction of share capital and reduction of share premium account supported by a solvency statement pursuant to section 642 of the Companies Act 2006 ("Proposed Reduction"):

Reduction of the Company's issued ordinary share capital be reduced by £214,000,100 from £214,000,200 to £100 by cancelling and extinguishing 214,000,100 ordinary shares of £1.00 each ("Ordinary Shares") held by The BOC Group Limited and a reduction of share premium from £2,527,626 to nil, such amounts to be credited to the Company's profit and loss account.

We, Sally Ann Williams, Christopher James Cossins, Benjamin Patterson and Julian Michael Bland, being all the directors of the Company, make the following statements in relation to the Proposed Reduction for the purposes of section 642 of the Companies Act 2006:

- 1. we have each formed the opinion, as regards the Company's situation at the date of this statement, that there is no ground on which the Company could then be found to be unable to pay (or otherwise discharge) its debts;
- 2. we have each formed the opinion that the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement; and
- 3. in forming these opinions, we have each taken into account all of the Company's liabilities (including any contingent or prospective liabilities) as required by section 643(2) of the Companies Act 2006.

Made and signed on 26 September 2023 by each of the above named directors of the Company:

SALLY ANN WILLIAMS)	Signature <div>DocuSigned by: <i>Sally Williams</i> 6A86C9516DBE4EF...</div>
CHRISTOPHER JAMES COSSINS)	Signature <div>DocuSigned by: <i>Chris Cossins</i> B90733C0451E454...</div>
BENAMIN PATTERSON)	Signature <div>DocuSigned by: <i>Ben Patterson</i> 237FC5F0703D493...</div>
JULIAN MICHAEL BLAND)	Signature <div>DocuSigned by: <i>Julian Bland</i> 7075507FD80D4FA...</div>