

Particulars of a mortgage or charge

395

Pursuant to section 395 of the Companies Act 1985

Please do not write
in this margin

To the Registrar of Companies

For official use

Company number

✓ 149

01109003

Name of company

DENCORA SECURITIES LIMITED

Date of creation of the charge

23rd August

1994

Description of the instrument (if any) creating or evidencing the charge

MORTGAGE

Amount secured by the mortgage or charge

All sums of money and liabilities as shall for the time being (and whether on or at any time after demand) be owing to the Principal Banks (or any of them) (as therein defined) and/or to National Westminster Bank plc in its own name and/or as agent or trustee for itself and/or for the Principal Banks or any of them under the Loan (as therein defined) and interest thereon and all other moneys payable under the said Mortgage and/or the Loan Agreement dated 25th June 1990 as therein more particularly described and/or the Guarantee and Indemnity made 26th July 1990 (as more particularly therein described) and the compliance by Dencora Plc with all its obligations contained in the Mortgage and in the said Loan Agreement

Name(s) and address(es) of the mortgagee(s) or person(s) entitled to the charge

National Westminster Bank plc 135 Bishopsgate London EC2M 3UR

Presentor's name address and reference (if any):

Simmons & Simmons
14 Dominion Street
London
EC2M 2RJ

6aP44077AJB

For official Use

Mortgage Section

REGISTERED

23 AUG 1994

Post room



KLO *K5255416* 1781
COMPANIES HOUSE 23/08/94

Time critical reference

Short particulars of all the property mortgaged or charged

Please do not write
in this margin

- a) The Leasehold property known as Spectrum House, Jays Close, Viabes Industrial Estate, Basingstoke, Hampshire - Title Number HP202667
- b) Undertaking on demand to assign or procure the assignment to National Westminster Bank plc (as agent or trustee for itself and others) of all the benefits of and the right to enforce any building contracts or agreements for professional and other services and any other contracts or agreements or bonds for the purpose of carrying out any development of the said property or related to any building contracts. Undertaking to hold the benefit of all such contracts in trust for the Company and National Westminster Bank plc as agent or trustee for itself and/or as agent for others

Particulars as to commission allowance or discount

Signed

Date

23rd August 1994

On behalf of [company] [mortgagee / chargee] †

† Delete as
appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situated in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 This form should be addressed to:
Mortgage Section
PO Box 716
Companies House
Crown Way
CARDIFF CF4 3YA

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 01109003

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A DEED OF RENTAL INCOME ASSIGNMENT DATED THE 23rd AUGUST 1994 AND CREATED BY DENCORA SECURITIES LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY AND/OR DENCORA PLC TO NATIONAL WESTMINSTER BANK PLC AS AGENT AND TRUSTEE FOR ITSELF AND/OR ANY OTHER BANKS UNDER THE TERMS OF A LOAN AGREEMENT DATED 25 JUNE 1990 AND/OR A LEGAL MORTGAGE 23 AUGUST 1994 AND/OR A DEED OF GUARANTEE AND INDEMNITY DATED 26 JULY 1990 WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 23rd AUGUST 1994.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 26th AUGUST 1994.

M. SAHA

for the Registrar of Companies



LC 26/08 PM COMPANIES HOUSE

HC026A

M

COMPANIES FORM No.395

Particulars of a mortgage or charge

395

Pursuant to section 395 of the Companies Act 1985

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in this margin

To the Registrar of Companies

For official use

Company number

☒ 150

01109003

Name of company

DENCORA SECURITIES LIMITED

Date of creation of the charge

23rd August 1994

Description of the instrument (if any) creating or evidencing the charge

DEED OF RENTAL INCOME ASSIGNMENT

Amount secured by the mortgage or charge

All moneys and liabilities absolute or contingent now or at any time due or owing by Dencora Plc and/or the Company under a Loan Agreement (as varied) made 25th June 1990 between Dencora Plc (1) Dencora Securities Limited and Dencora Properties Limited (2) the banks therein referred to (3) and County NatWest Limited (in its then name of NatWest Investment Bank Limited (4) and/or a Legal Mortgage made 1994 between Dencora Plc (1) the Company (2) and National Westminster Bank plc (3) and/or a Deed of Guarantee and Indemnity made 26th July 1990 between the Company (1) and County NatWest Limited (in its then name of NatWest Investment Bank Limited) (2)

Name(s) and address(es) of the mortgagee(s) or person(s) entitled to the charge

National Westminster Bank plc 135 Bishopsgate London EC2M 3UR

Presentor's name address and reference (if any):

Simmons & Simmons
14 Dominion Street
London
EC2M 2RJ

6AP44077AJB

Time critical reference

For official Use
Mortgage Section

REGISTERED

1 23 AUG 1994

Post room

KLO *K5256417* 1782
COMPANIES HOUSE 23/08/94

Short particulars of all the property mortgaged or charged

Please do not write
in this margin

All rents licence fees premiums and other payments (and interest thereon) receivable in respect of any lease licence agreement for lease or howsoever arising in respect of the property known as Spectrum House, Jays Close, Viabes Industrial Estate, Basingstoke, Hampshire together with all insurance moneys payable under any and all insurance policies relating to loss of rent together with a charge over all moneys from time to time standing in the Rent Account as therein defined

Particulars as to commission allowance or discount

Signed

Date 23rd August 1994

On behalf of [company] ~~Mortgagee~~ / ~~Chargee~~ †

† Delete as
appropriate

Notes

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- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
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COMPANY No. 01109003

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GIVEN AT COMPANIES HOUSE, CARDIFF THE 26th AUGUST 1994.

M. SAHA

for the Registrar of Companies



LC 26/08 PM ' COMPANIES HOUSE

HC026A