

HUNTING OIL HOLDINGS LIMITED

(the “Company”)

STATEMENT OF COMPLIANCE

Statement of compliance made for the purposes of section 644(5) of the Companies Act 2006 (the “Act”) on 9 December 2021.

We, the directors named below (being all the directors of the Company at the date of this statement), confirm that the solvency statement made by us under section 643 of the Act for the purposes of section 642 of the Act dated 9 December 2021:

- was made not more than 15 days before 9 December 2021, being the date on which the written resolution to reduce the share capital of the Company from £142,380,266 to £1 by cancelling and extinguishing 142,380,265 ordinary shares of £1.00 each in the capital of the Company and transferring £142,380,265 to retained earnings was passed and
- was provided to the members of the Company in accordance with section 642(2) of the Act.

Signed by:



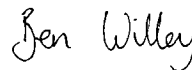
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Bruce Ferguson, Director



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Jim Johnson, Director



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Mark Jarvis, Director



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Ben Willey, Director/Secretary

Date: 9 December 2021