

IN THE HIGH COURT OF JUSTICE

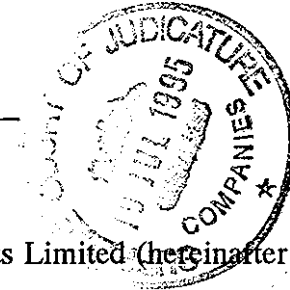
CHANCERY DIVISION

*Companies Court +
in Registrar Buckley*
IN THE MATTER OF COAL PRODUCTS LIMITED

- and -

IN THE MATTER OF THE COMPANIES ACT 1985

ORDER



UPON THE PETITION of the above-named Coal Products Limited (hereinafter called "the Company") presented to the Court on 19th July 1995

AND UPON HEARING Counsel for the Company

AND UPON READING the said Petition and the evidence

THE COURT ORDERS that the reduction of the capital of the Company from £80,000,000 to £47,134,217 resolved on and effected by the Special Resolution passed at an Extraordinary General Meeting of the Company held on 21 June 1995 be and the same is hereby confirmed in accordance with the provisions of the above mentioned Act

AND THE COURT HEREBY APPROVES the Minute set forth in the Schedule hereto

AND IT IS ORDERED:-

- (1) That this Order be produced to the Registrar of Companies and that an office copy be delivered to him together with a copy of the said Minute
- (2) That notice of the registration by the Registrar of Companies of this Order and of the said Minute be published by the Company once in ~~The Times~~ newspaper within 21 days after such registration

Dated this 19th day of July 1995



THE SCHEDULE BEFORE REFERRED TO

The share capital of Coal Products Limited was by virtue of a Special Resolution and with the sanction of an Order of the High Court of Justice dated 19 July 1995 reduced from £80,000,000 divided into 80,000,000 Ordinary Shares of £1 each to £47,134,217 divided into 47,134,217 Ordinary Shares of £1 each. At the date of registration of this Minute 42,134,217 of the Ordinary Shares of £1 each have been issued and are deemed to be fully paid up and none of the remainder has been issued.

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**IN THE MATTER OF COAL PRODUCTS
LIMITED**

- and -

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ACT 1985**

ORDER

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Reference: EAM/554C00012