

**Return of Allotment of Shares**Company Name: **HAVIN BANK LTD**Company Number: **01074897**Received for filing in Electronic Format on the: **15/04/2015**

X45DQUT6

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	10/04/2015	10/04/2015

Class of Shares: ORDINARY**Currency: GBP**Number allotted **10000**Nominal value of each share **100**Amount paid: **100**Amount unpaid: **0**

Non-cash consideration

CAPITALISATION OF RESERVES

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	185000
Currency:	GBP	Aggregate nominal value:	18500000
		Amount paid per share	0
		Amount unpaid per share	0

Prescribed particulars

A)THE HOLDER OF EACH SHARE IS ENTITLED TO ONE VOTE IN ALL CIRCUMSTANCES B)ALL SHARES RANK PARI PASSU IN RESPECT OF DIVIDENDS OR ANY OTHER DISTRIBUTION C)ALL SHARES RANK PARI PASSU IN RESPECT OF PARTICIPATION IN A DISTRIBUTION (INCLUDING ON WINDING-UP) D)THE SHARES ARE NOT REDEEMABLE

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	185000
		Total aggregate nominal value:	18500000

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.