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COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

88(2)

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)**This form replaces forms
PUC2, PUC3 and 88(2)**Please do not
write in this
margin

CHA 116

Please complete
legibly, preferably
in black type, or
bold block letteringTo the Registrar of Companies **(address overleaf)**
(See note 1)

Company number

1070953

1. Name of Company

* Insert full name
of company

* VIRGIN RECORDS LIMITED

2. This section must be completed for all allotments

† Distinguish
between
ordinary
preference, etc.

Description of shares †	Ordinary	'B' Pref	'C' Pref
A Number allotted	300,000,000	13,617,534	100,000,000
B Nominal value of each	£ 1.00	£ DM1	£ FFfr10
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 1.00	£ DM1	£ FFfr10

Date(s) on which the shares were allotted

§ Complete
(a) or (b) as
appropriate(a) [on _____ 19 ____] §, or
(b) [from 30 May _____ 19 97 to 1 June _____ 19 97] §

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)**D** Extent to which each share is to be treated as paid up.
Please use percentage.**E** Consideration for which the
shares were allotted _____

Notes

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presenter's name, address, telephone
number and reference (if any):Rowe & Maw
20 Black Friars Lane
London
EC4V 6HD
Ref: 356
LDE 93
0171 248 4282
#346537

For official use

